ULI Rose Center presents A look at creative placemaking

Station North Arts & Entertainment District Baltimore, MD



Alison Johnson Program Manager 202-624-7015; alison.johnson@uli.org

• Welcome

- ULI Rose Center
 - Who we are/what we do
- Webinar instructions
- Webinar

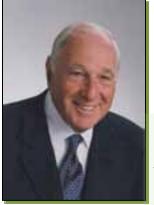


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ULI Rose Center

Mission:

". . . to encourage and support excellence in land use decision making. By providing public officials with *access to information, best practices, peer networks* and other resources, the Rose Center seeks to foster creative, efficient, practical, and sustainable land use policies."



Daniel Rose Chairman, Rose Associates; ULI Foundation Governor

Urban Land Institute Daniel Rose Center for Public Leadership in Land Use Jess Zimbabwe Executive Director 202-624-7038; jess.zimbabwe@uli.org

ULI Rose Center



- Daniel Rose Fellowship
 - Four cities selected for yearlong program of professional development, leadership training, assistance with a local land use challenge
 - Mayor selects 3 fellows and team coordinator
- 2012-2013 Fellowship Cities: Austin, TX; Hartford, CT; Louisville, KY; and Tacoma, WA

2012-2013 Daniel Rose Fellows: Mayor Leffingwell; Mayor Segarra; Mayor Fischer; and Mayor Strickland

- Public Official Education and Events-
 - Webinars and workshops
 - Public-Private forums/symposiums
 - Public Official Scholarships



2011 Shaw Forum – *The Future of Publicly Financed Redevelopment* San Francisco, CA

Urban Land Institute Daniel Rose Center for Public Leadership in Land Use Jess Zimbabwe Executive Director 202-624-7038; jess.zimbabwe@uli.org

ULI Rose Center

How this webinar works:

- Webinar audio information:
 - Dial-in #: 866.404.3683
 - Conference code: 1496305939
- All callers are muted during the presentation
 - To prevent any audio disruption, please mute your individual line by pressing *6. You can un-mute your line by pressing #6.
- To ask a question-
 - During the presentation, type your question into the *Question* or *Chat* box, the moderator will review and present your questions to the panelists.
 - •There will be time for questions at the end of the presentation.



Alison Johnson Program Manager 202-624-7015; alison.johnson@uli.org A look at creative placemaking: Station North Arts & Entertainment District Baltimore, MD





Ben Stone Executive Director Station North Arts and Entertainment District, Inc. Baltimore, MD

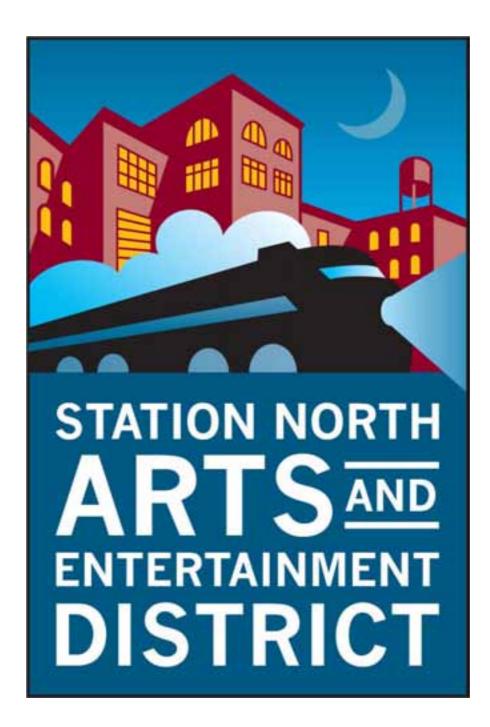
Charles "Charlie" Duff

President Jubilee Baltimore, Inc. Baltimore, MD

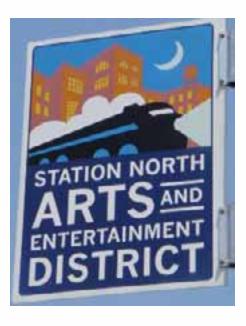


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CHARLIE DUFF President, Jubilee Baltimore BEN STONE Executive Director, Station North Arts & Entertainment, Inc.

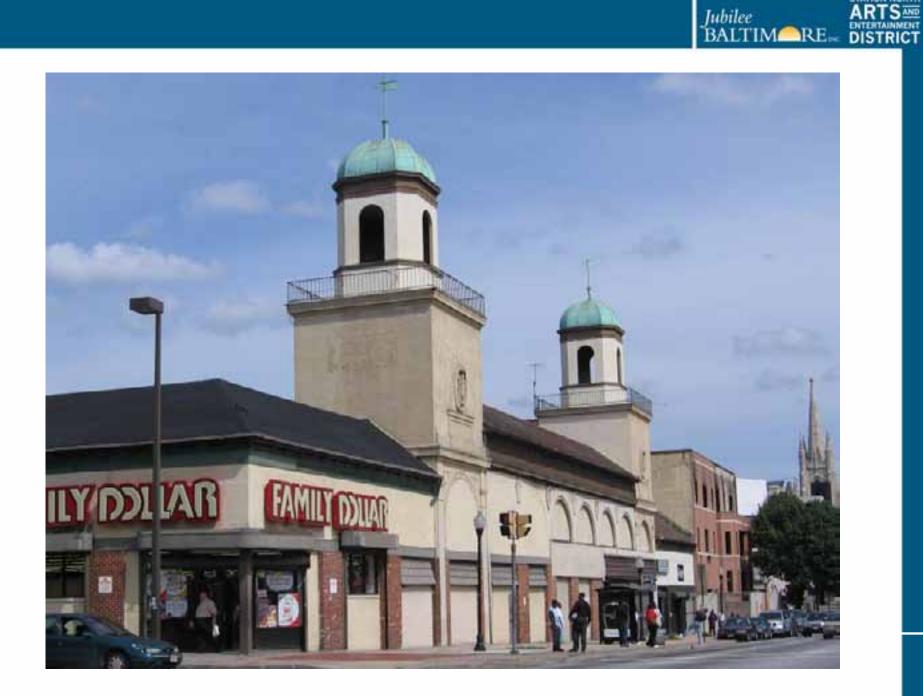


Station North Arts and Entertainment District

Locations are Made, Not Born

Jubilee BALTIM**≏**RE_™





ARTS AND

JUBILEE BALTIMORE

WHO WE ARE

 Non-profit developer and neighborhood revitalization organization that helps the people of Baltimore build desirable, mixed-income neighborhoods through affordable housing development and neighborhood revitalization.

Jubilee ART BALTIM≏RE∞ DIST



JUBILEE BALTIMORE

Founded in 1980

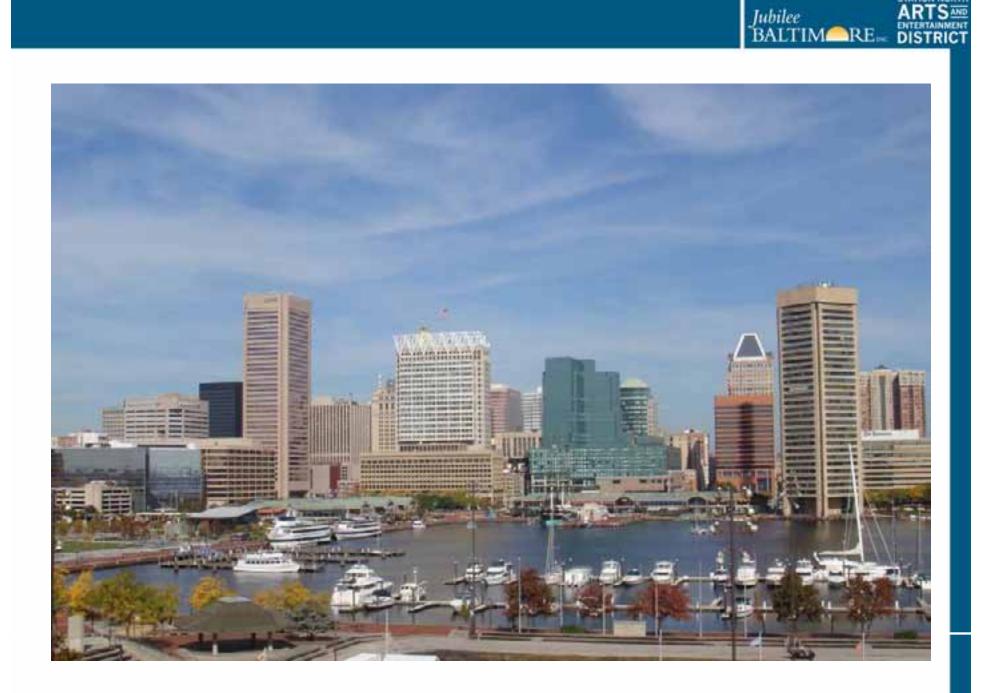
A non-profit resource for Baltimore's people and neighborhoods

- Developers
- Planners
- Affordable housing
- "Unaffordable" housing
- Development consultants
- CDA Developer of the Year 2002
- Since 2001
 - 225 projects
 - 700 units
 - \$100 million



Jubilee AR BALTIM⊂RE DIS

Jubilee Baltimore



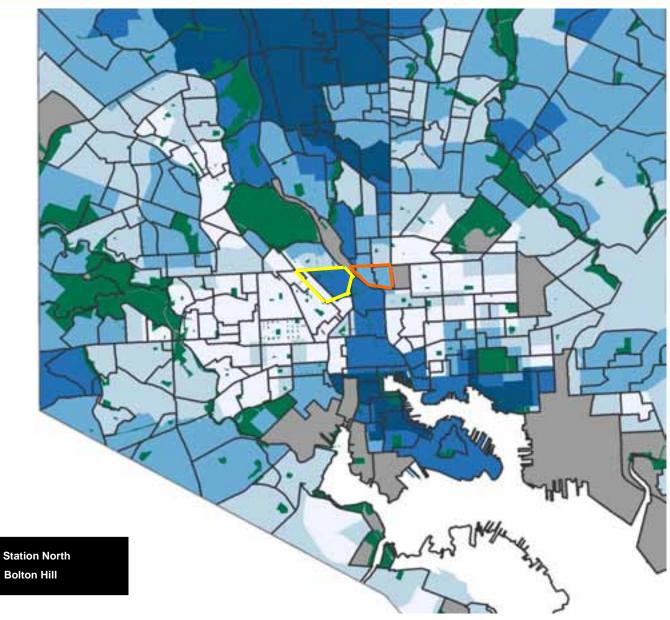
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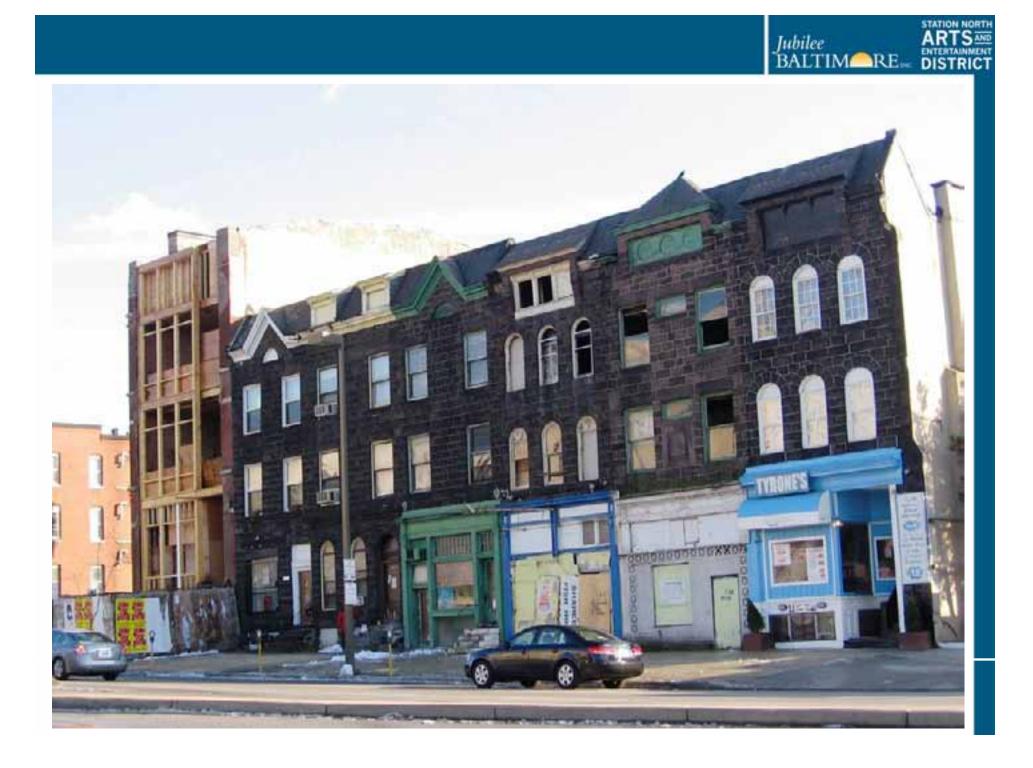


Per Capita Income by Census Tract, ** With Neighborhood Boundaries Overlay

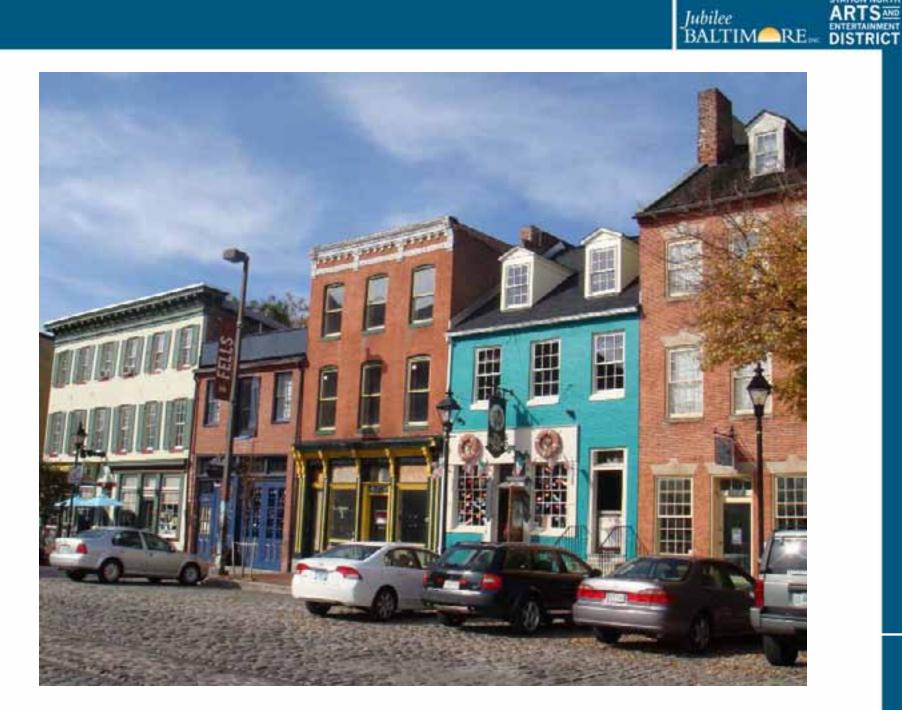


** Source: 2006-2010 American Community Survery







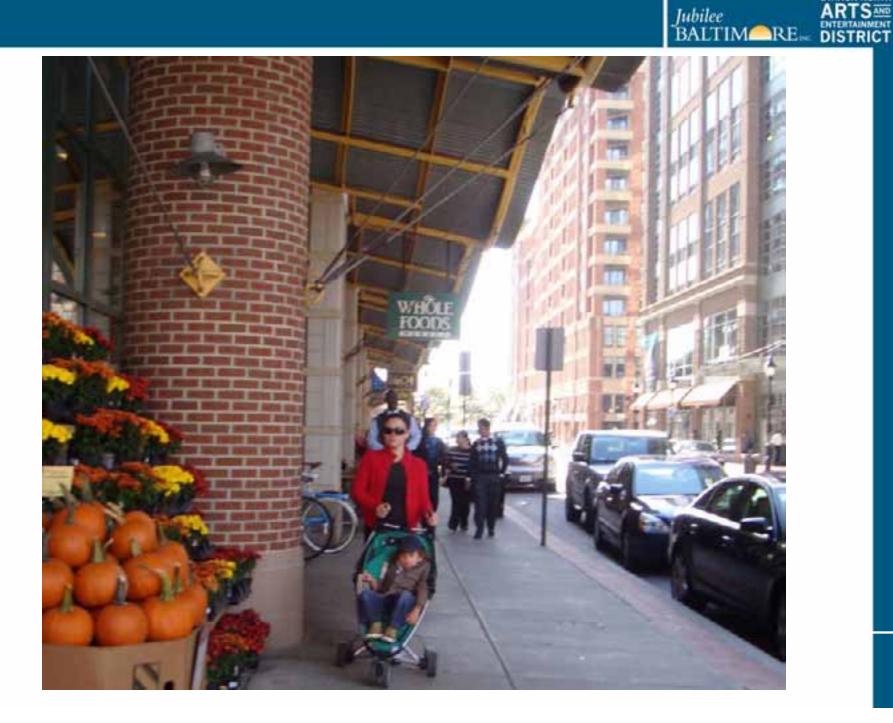


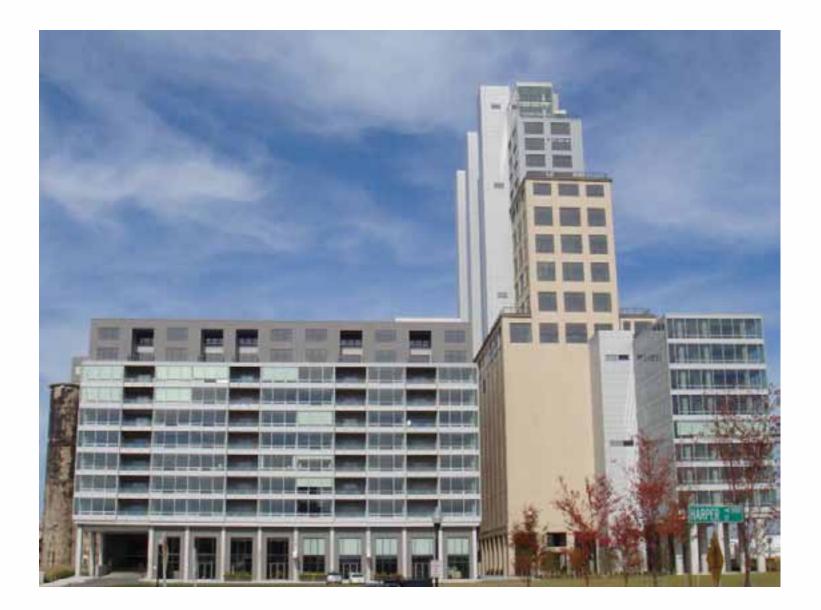


Jubilee ARTSAND BALTIMARE JISTRICT









Jubilee SALTIMORE STATION NORTH BALTIMORE DISTRICT

Jubilee BALTIM RE- DISTRICT

Areas attracting the young, educated s

In the 51 largest U.S. metro areas, here is the change from 2000 to 2009 in 25- to 34-yearolds who have a four-year degree or higher and live within 3 miles of a metro area's central business district: (Story, 1A)

Metro area	Change	Pet, chg.
St. Louis	2,700	\$7%
Indunapolis	2,670	83%
Miami Fort Lauderdale	4,378	68%
Baltimore	8,625	GEN
Riverside, Calif.	1,573	65%
Houston	6,519	62%
Aclanta	9,722	61%
Detroit	1,968	59%
Philadelphia	16,002	57%

Metro area	Change	Pet. chg.	Metro area
Dallas-Fort Worth	5,081	56%	Washington
Los Angeles	5,695	\$5%	Cincinnuti
San Diego	5,638	54N	Eldando
Kansas City, Kan,-Mo,	1,300	50%	Raleigh, N.C.
Cleveland	1,302	49%	Sacramento
Columbus, Ohio	4,033	45%	Buffale
Jacksonville	611	41%	Memphis
Nathville	1,937	43%	Denver
Botton	20,558	40%	Austin
Pittsburgh	3,155	40%	Seattle
Milwaukee	3,656	38%	Minneupolis-Si
Providence	3,484	38%	Portland, Ore.
Charlotte	2,180	34%	Salt Lake City
Chicago	15,887	33%	Tampa-St. Peter

ted set		
Metro area	Change	Per.chg.
Washington	13,610	31%
Circintuti	2,001	28%
Ordando	1,693	28%
Raleigh, N.C.	1,671	28%
Sacramento	2,054	28%
Buffale	1,101	27%
Memphis	965	26%
Denver	5,237	25%
Austin	3,726	24%
Seattle	5.696	24%
Minneapolis-St. Paul	4,269	23%
Portland, Ore.	4,083	22%
Salt Lake City	1,900	21%
Tangu-St. Petersburg	974	21%

ctro	Change	Pet. chg.	
s Vegas	304	19%	
chmonid, Va.	1,058	36%	
rginia Beach	567	15%	
MALEX .	306	14%	
ew York	26,126	13%	
nisylle	444	10%	
n Jose	1,201	10%	
artford, Conn.	427	8%	
othester, N.Y.	810	8%	
in Antonio	147	7%	
klahoma City	106	5%	
an Francisco	3,809	5%	
ermingham, Ala.	-601	-12%	
ew Orleans	-2,221	-24%	

r: Analysis of data from 2000 Centrus and 2005-00 ican Community Survey by Impresa Inc. for CEOs for Ottes

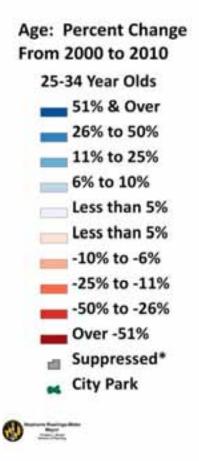
<u>Cities</u>	Rank in Percent <u>Change</u>	Rank in Number <u>Change</u>	Composite <u>Total</u>	Composite <u>Rank</u>
Baltimore	4	6	10	1
Atlanta	7	4	11	2
Philadelphia	9	3	12	3
St. Louis	1	18	19	10
Boston	18	2	20	11
Washington	24	5	29	20
Pittsburgh	19	21	40	31
Cleveland	14	28	42	33

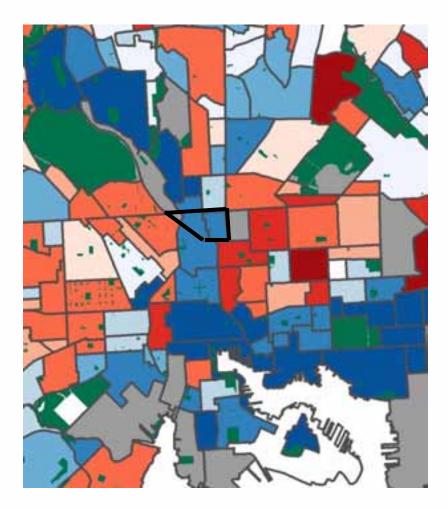
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STATION NORTH ARTSAND



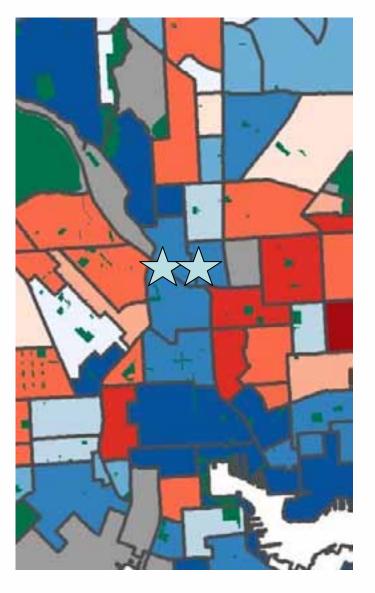
Baltimore's Magnet Neighborhoods for Age 25-34





Station North in the Magnet Neighborhoods

Age: Percent Change From 2000 to 2010 25-34 Year Olds 51% & Over 26% to 50% 11% to 25% 6% to 10% Less than 5% Less than 5% -10% to -6% -25% to -11% -50% to -26% Over -51% Suppressed* **City Park**



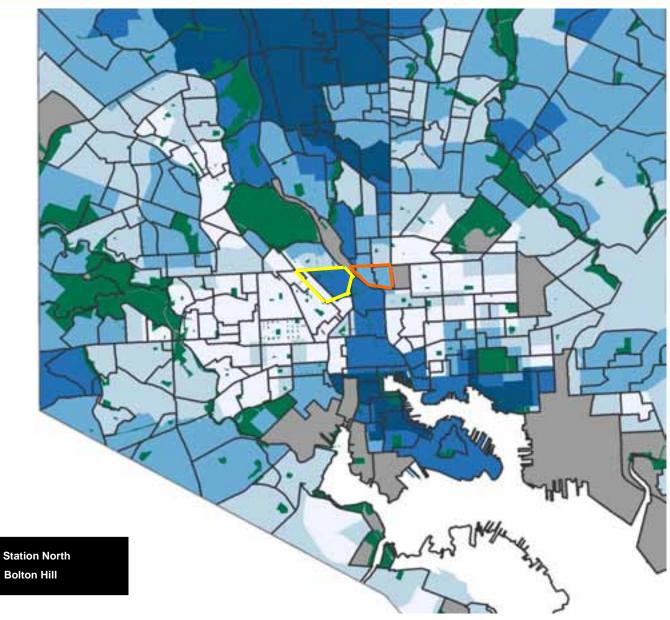
Jubilee ARTS

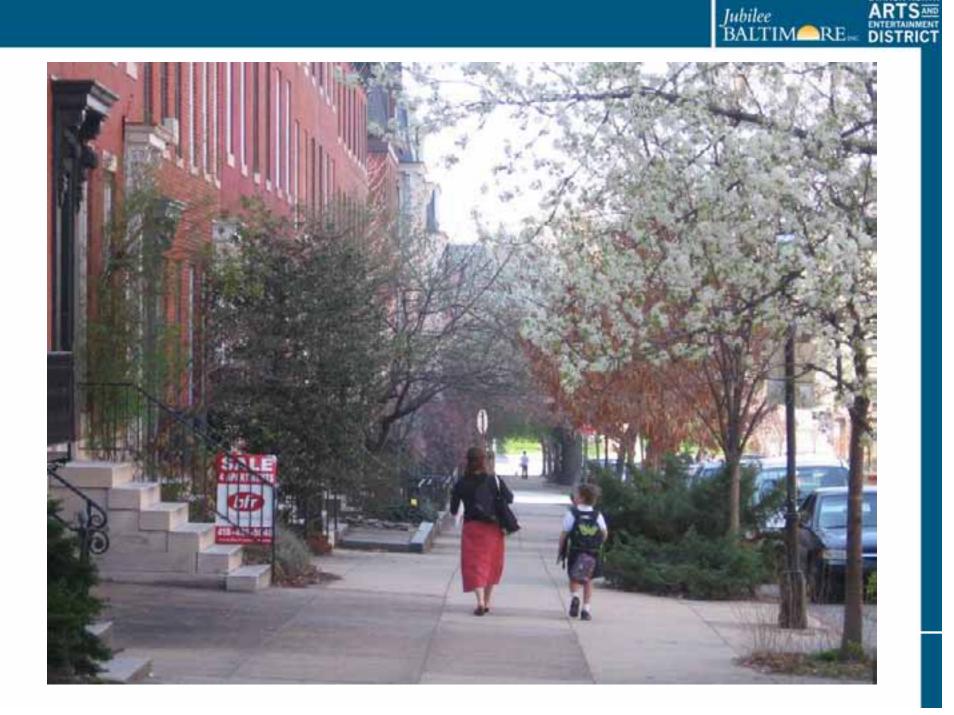


Per Capita Income by Census Tract, ** With Neighborhood Boundaries Overlay



** Source: 2006-2010 American Community Survery





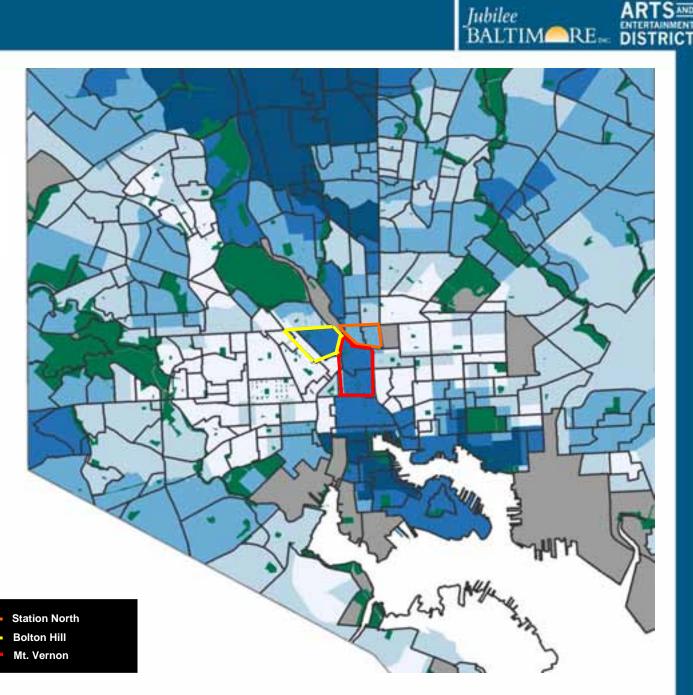




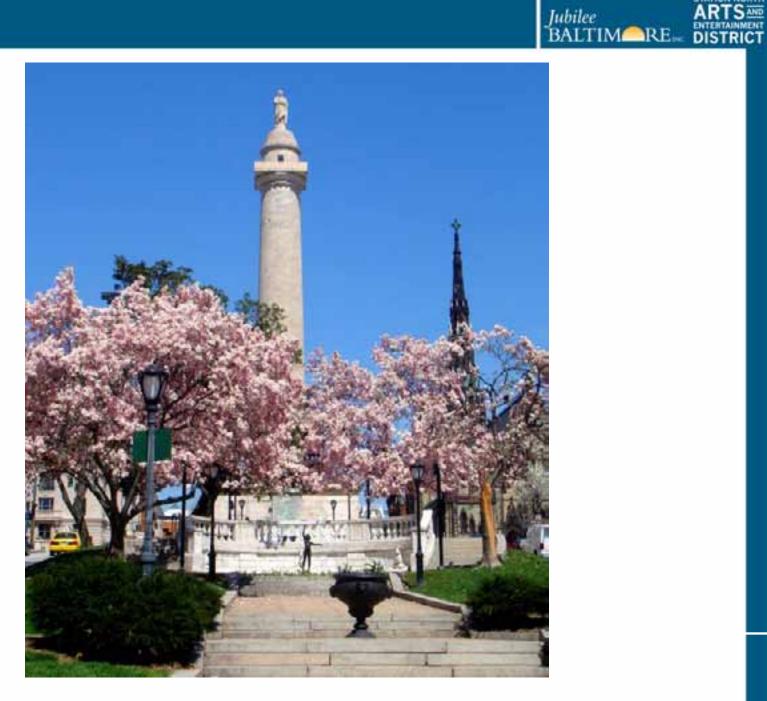




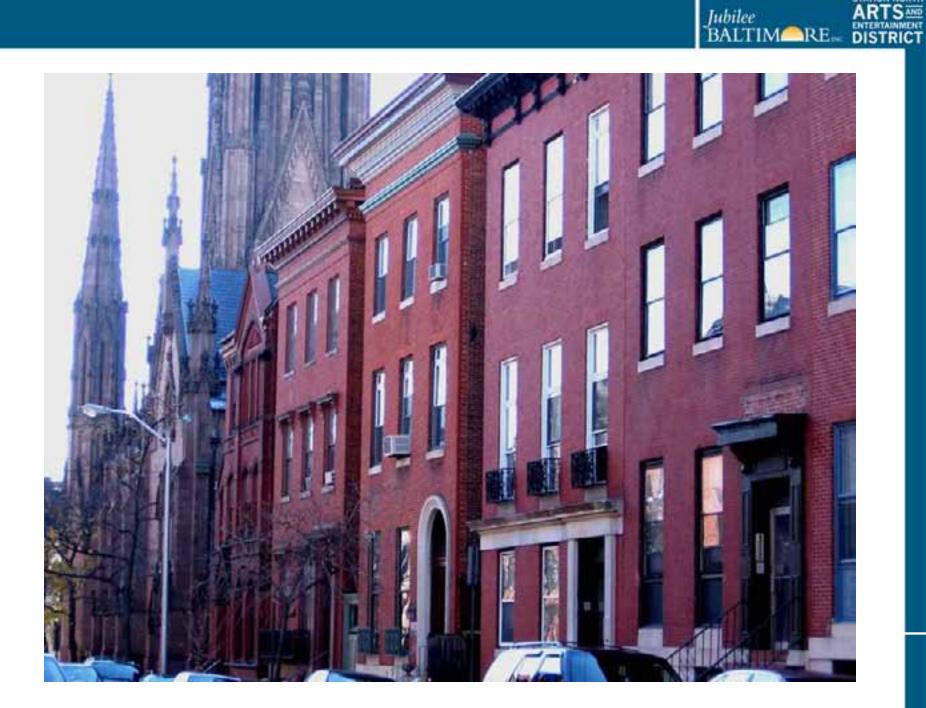
** Source: 2006-2010 American Community Survery

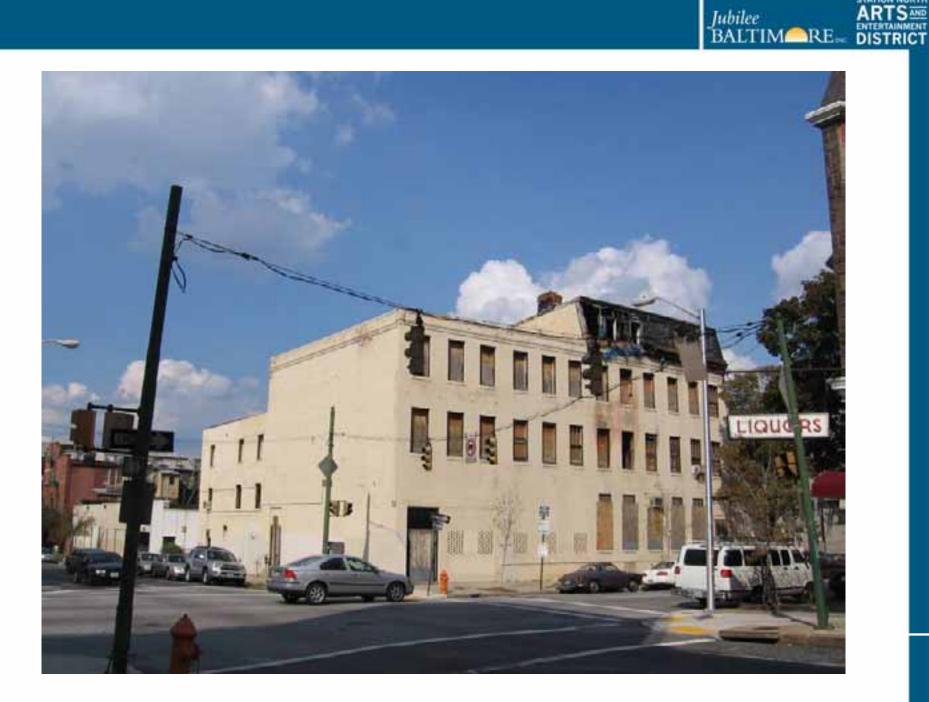


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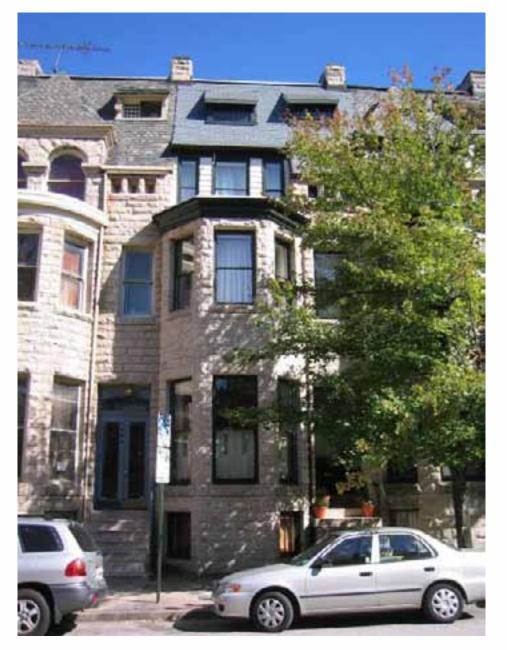
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APTS





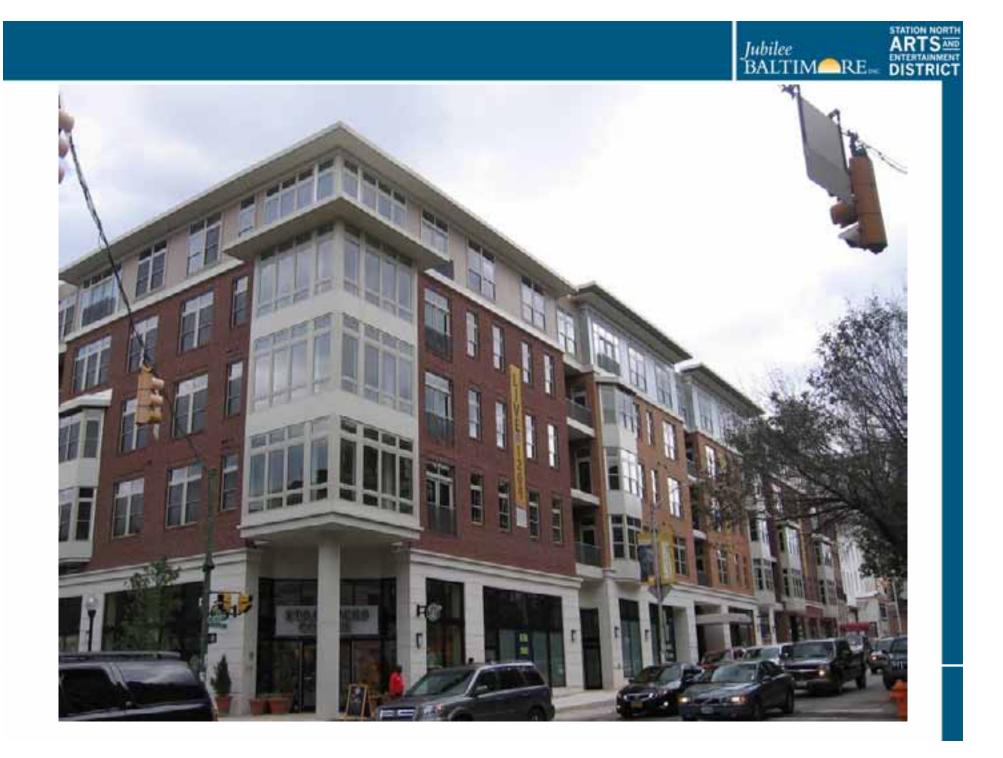
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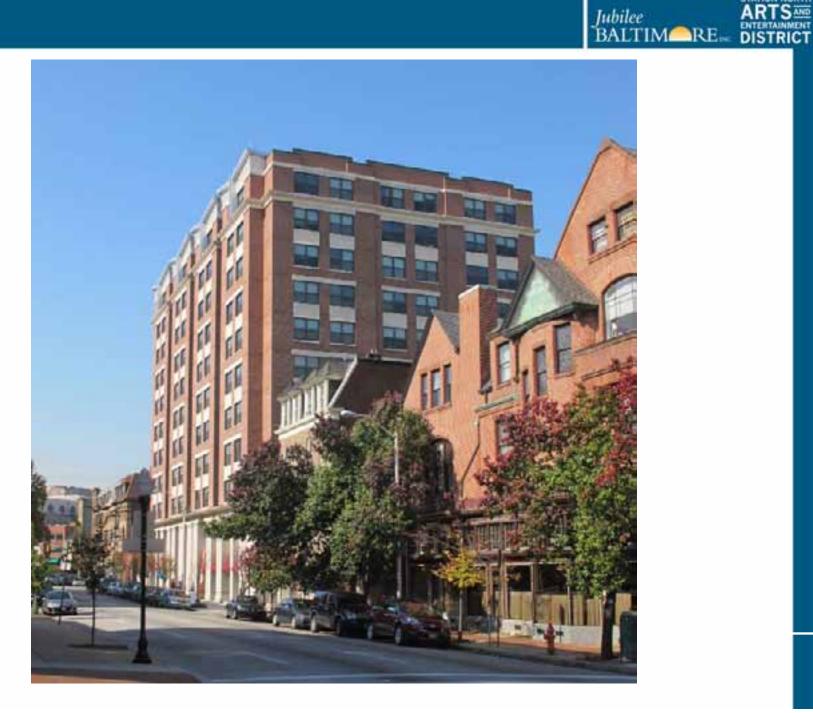


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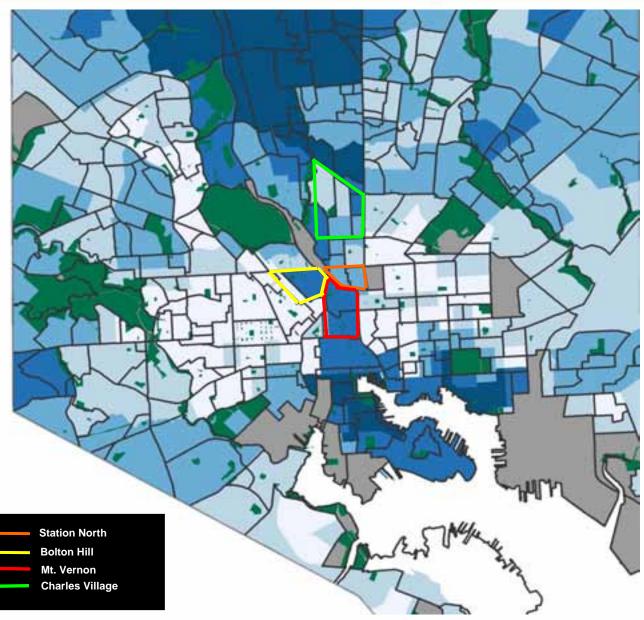




Per Capita Income by Census Tract, ** With Neighborhood Boundaries Overlay

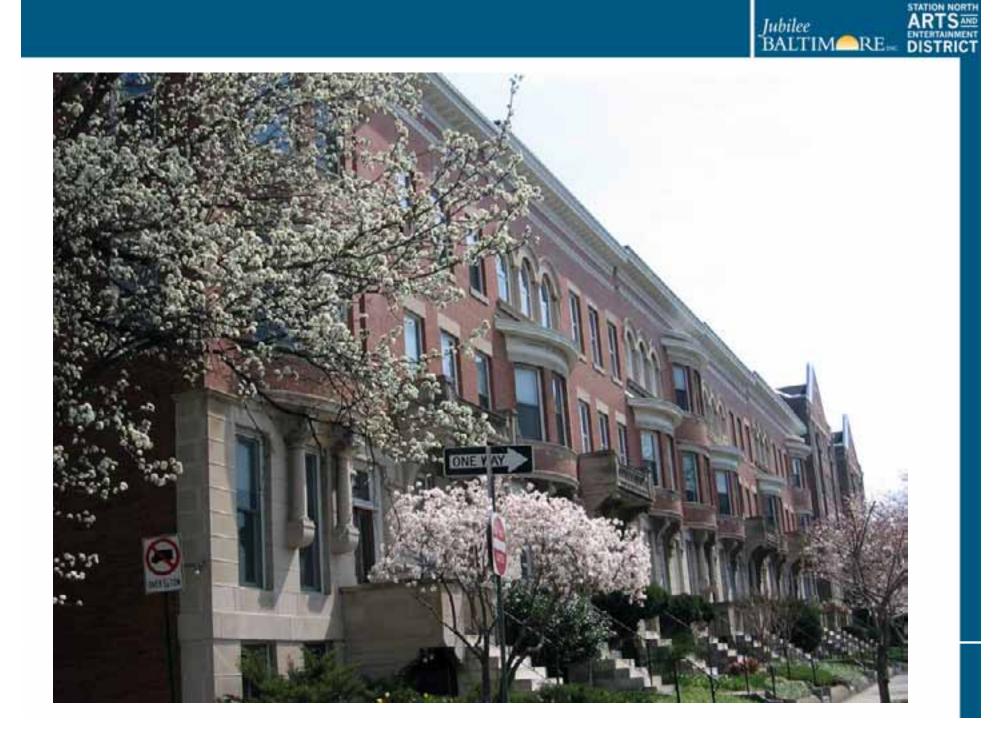
Under \$15,000 \$15,000 - \$20,000 \$20,000 - \$30,000 \$30,000 - \$50,000 \$50,000 & Over Suppressed* City Park

** Source: 2006-2010 American Community Survery

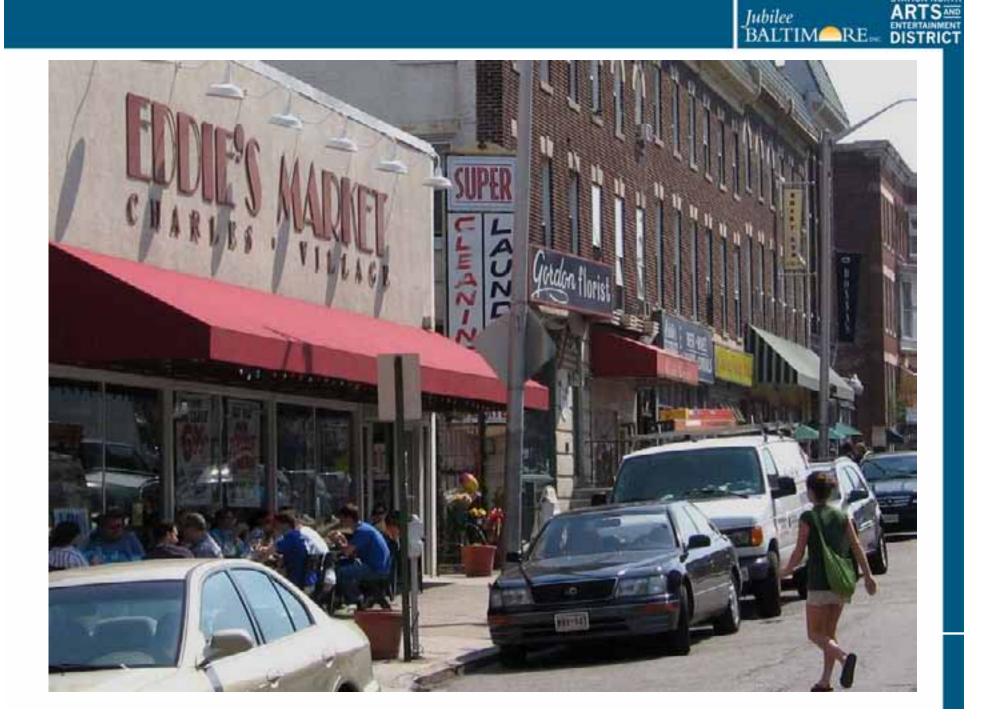










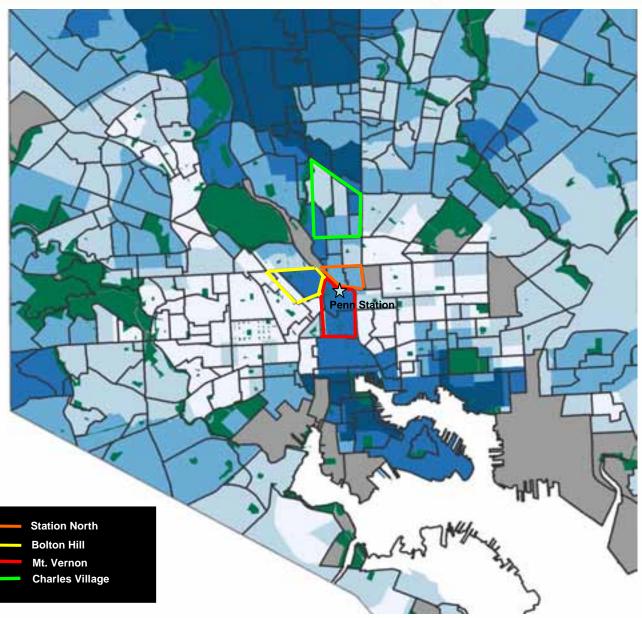




Per Capita Income by Census Tract, ** With Neighborhood Boundaries Overlay

Under \$15,000 \$15,000 - \$20,000 \$20,000 - \$30,000 \$30,000 - \$50,000 \$50,000 & Over Suppressed* City Park

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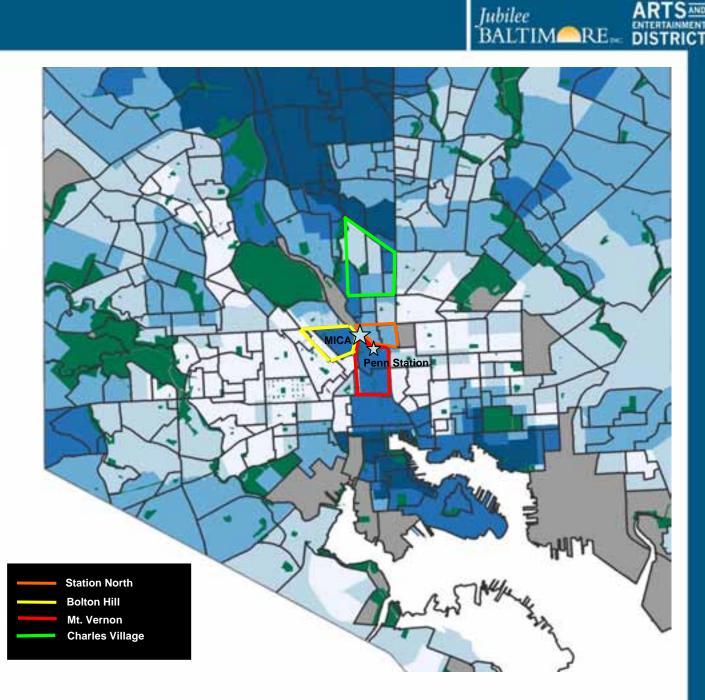


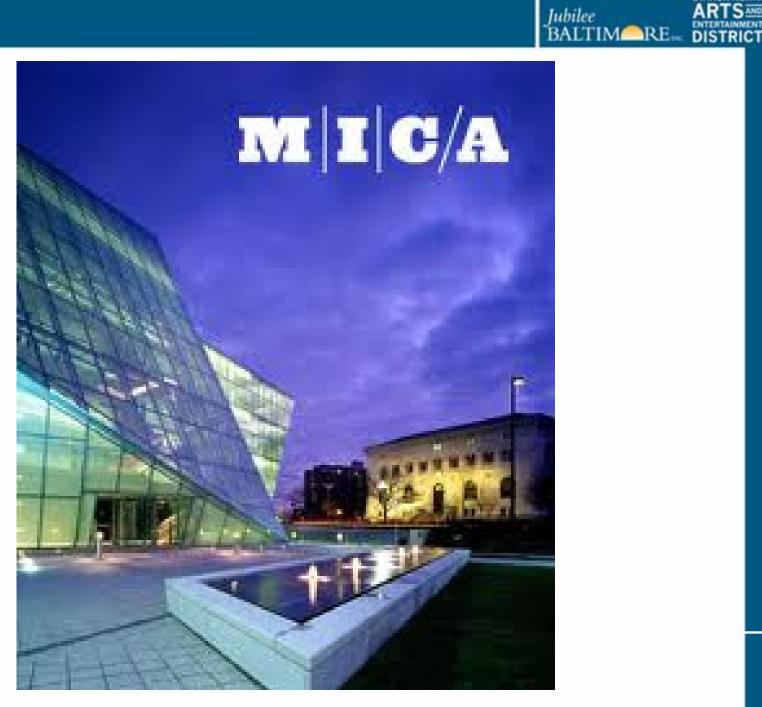


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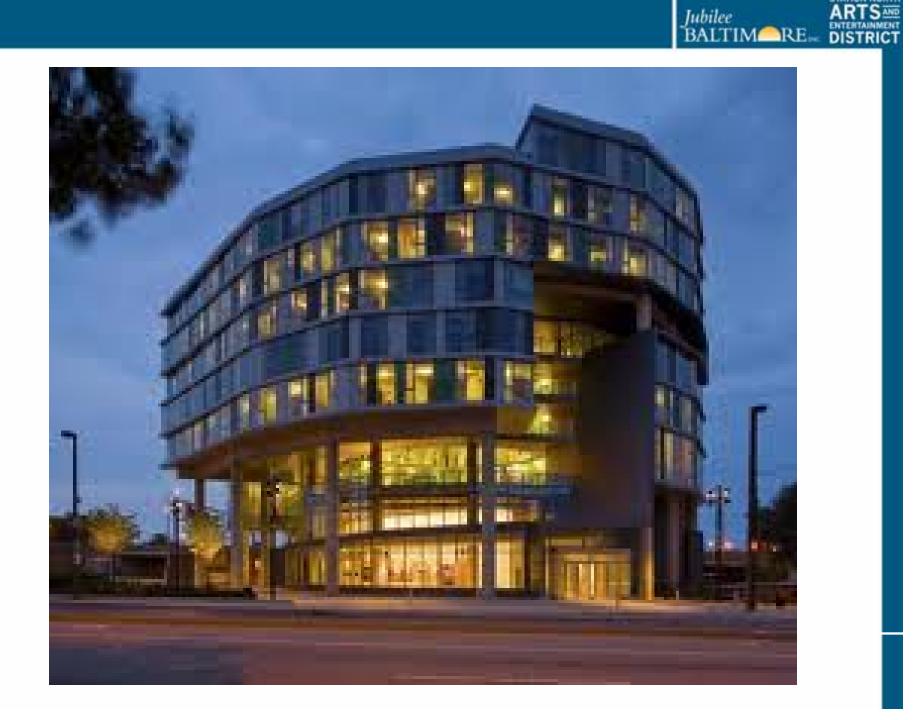


** Source: 2006-2010 American Community Survery





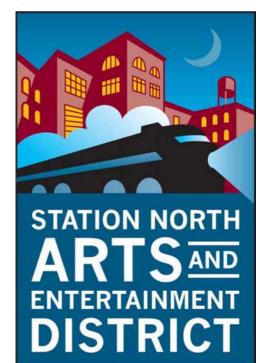
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STATION NORTH ARTS & ENTERTAINMENT, INC. Jubilee BALT

BOARD OF DIRECTORS

- Mike Molla Vice President for Operations, Maryland Institute College of Art
- Myrtis Bedolla Galerie Myrtis
- Doreen Bolger Director, Baltimore Museum of Art
- Kevin Brown Station North Arts Café
- Kirby Fowler President, Downtown Partnership of Baltimore
- Dale Hargrave President, New Greenmount West Community Association
- Gary Kachadourian Artist
- Frank Perrelli Office of the Governor
- Elliott Rauh Managing Director, Single Carrot Theatre
- James Vose Founder and Co-Owner, Area 405
- Steve Ziger Principal, Ziger Snead Architects



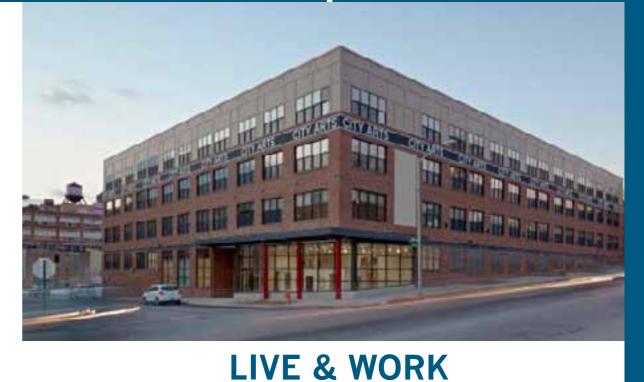
 RE_{INC}

MISSION STATEMENT

By promoting and supporting artists and cultural organizations in Station North, Station North Arts & Entertainment, Inc. seeks to create a vibrant neighborhood where arts, artists and entertainment venues flourish in the midst an economically diverse community with an abundance of healthy residential, retail and commercial offerings. THEATRE DISTRICT ENTERTAINMENT DISTRICT MUSEUM DISTRICT GALLERY DISTRICT ARTIST WAREHOUSE DISTRICT DINING DISTRICT BAR DISTRICT

WHAT IS AN ARTS & ENTERTAINMENT DISTRICT? Jubilee Jubilee ARTS AND BALTIM REINE BALTIM REINE DISTRICT





PERFORM

EAT & DRINK

PLAY





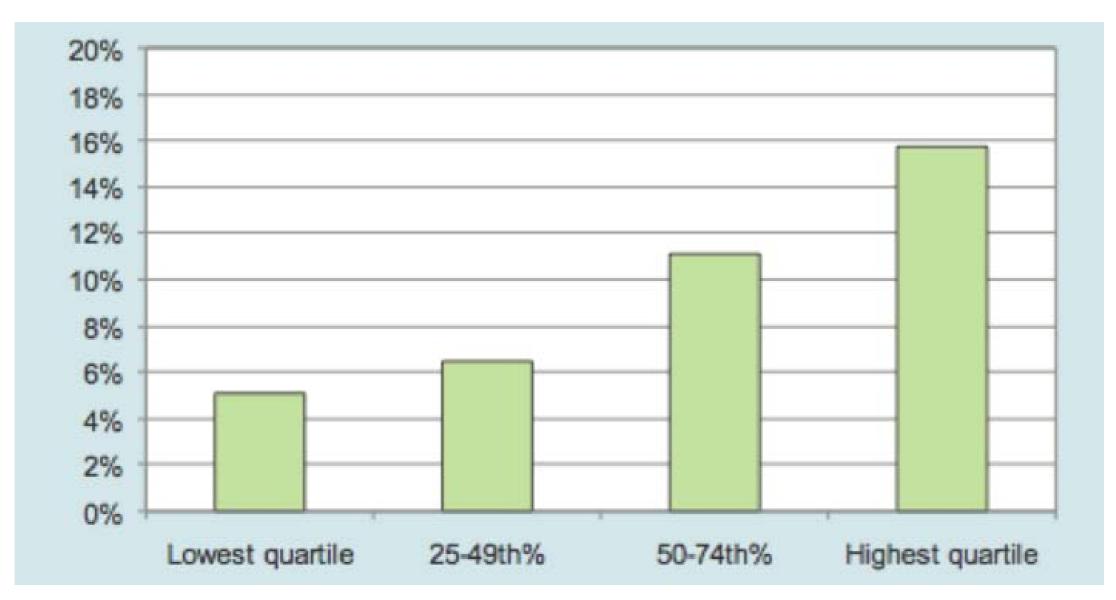
"In time, policy-makers realized that the **economic impacts [of the cultural sector] are magnified when bounded spatially**. So the planned cultural district...came into vogue as a catalyst for downtown revival."

Mark Stern, Social Impact of the Arts Project

"...if we develop a more comprehensive view of how creative activity...interacts within cities, we can stimulate even more integrated and effective action in the development of distressed urban places."

Jeremy Nowak, TRF

Percent of block groups revitalized (above average population increase and poverty decline) by number of cultural providers within one-half mile, Philadelphia 1990-2000



In Philadelphia, the odds that a neighborhood would revitalize were highly related to presence of cultural resources.

State	Admissions & Amusement Tax Exemption	Income Tax Credit	Preservation Tax Credit	Property Tax Credit	Sales Tax Credit
Indiana					
lowa			•	•	
Louisiana			•		•
Maryland	•	•		•	
New Mexico		•	•		
Rhode Island		•			•
Texas					
West Virginia					

RE

INCOME TAX SUBTRACTION MODIFICATION

An artist who lives in Baltimore City, creates work in the District and sells that work in the District or online is exempt from state income tax on the sale of the work. Artistic work includes:painting, sculpture, filmmaking, acting, bookmaking, photography, traditional and fine crafts, dance performance, choreography, original design

PROPERTY TAX CREDIT

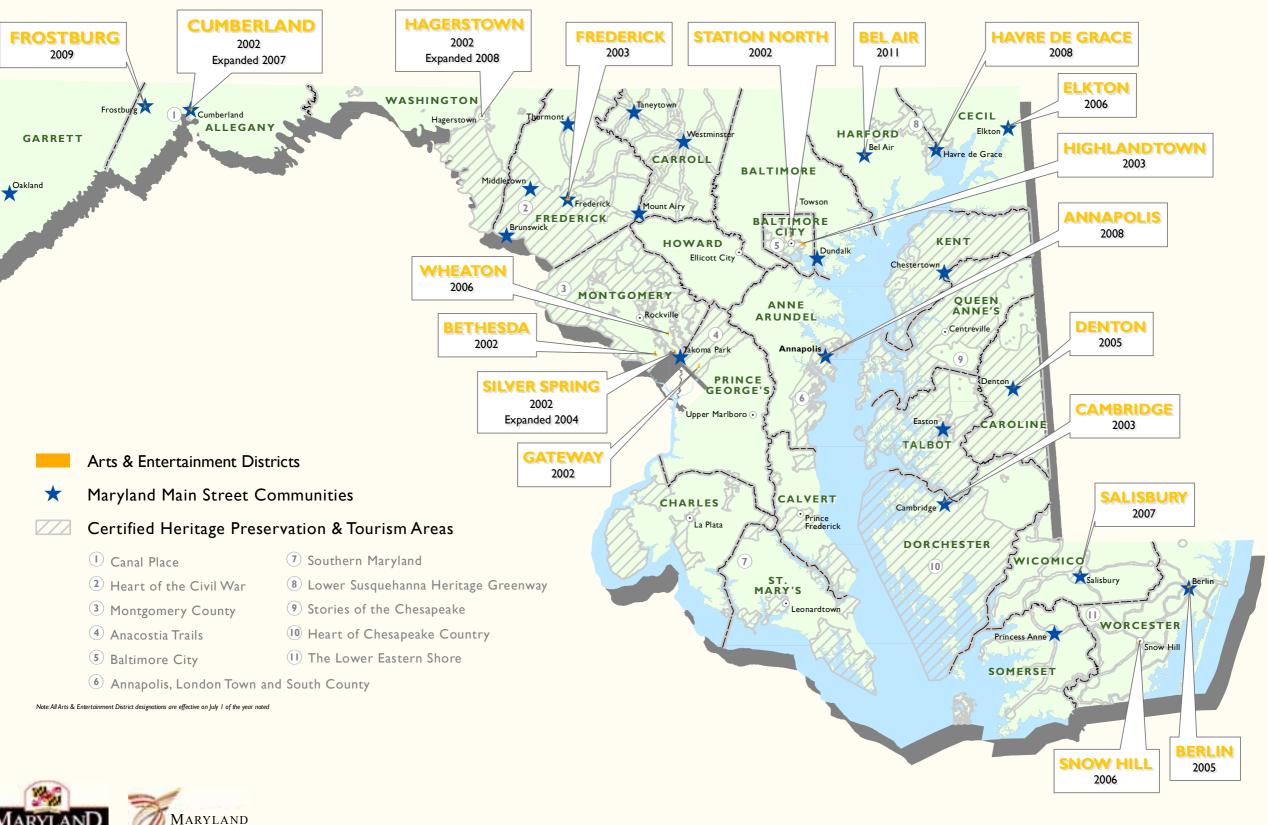
This tax credit is available to a taxpayer against the property tax imposed on a building that is located in an Arts and Entertainment District and is wholly or partially renovated for use by a qualifying residing artist or an arts and entertainment enterprise.

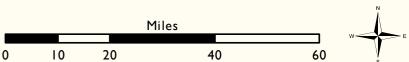
- Years 1 through 5: Credit = 80% of the increase in the assessment versus the base year.
- Year 6: Credit = 70%
- Year 7: Credit = 60%
- Year 8: Credit = 50%
- Year 9: Credit = 40%
- Year 10: Credit = 30% (expires thereafter)

EXEMPTION FROM ADMISSIONS AND AMUSEMENT TAX

- Only applicable to for profit theaters
- Charles Theatre is the only qualifying theater in Station North

MARYLAND'S A&E DISTRICTS





Jubilee

STATION NORTH

ENTERTAINMENT

REINC. DISTRICT

Martin O'Malley, Governor | Anthony G. Brown, Lt. Governor

STATE ARTS

COUNCIL

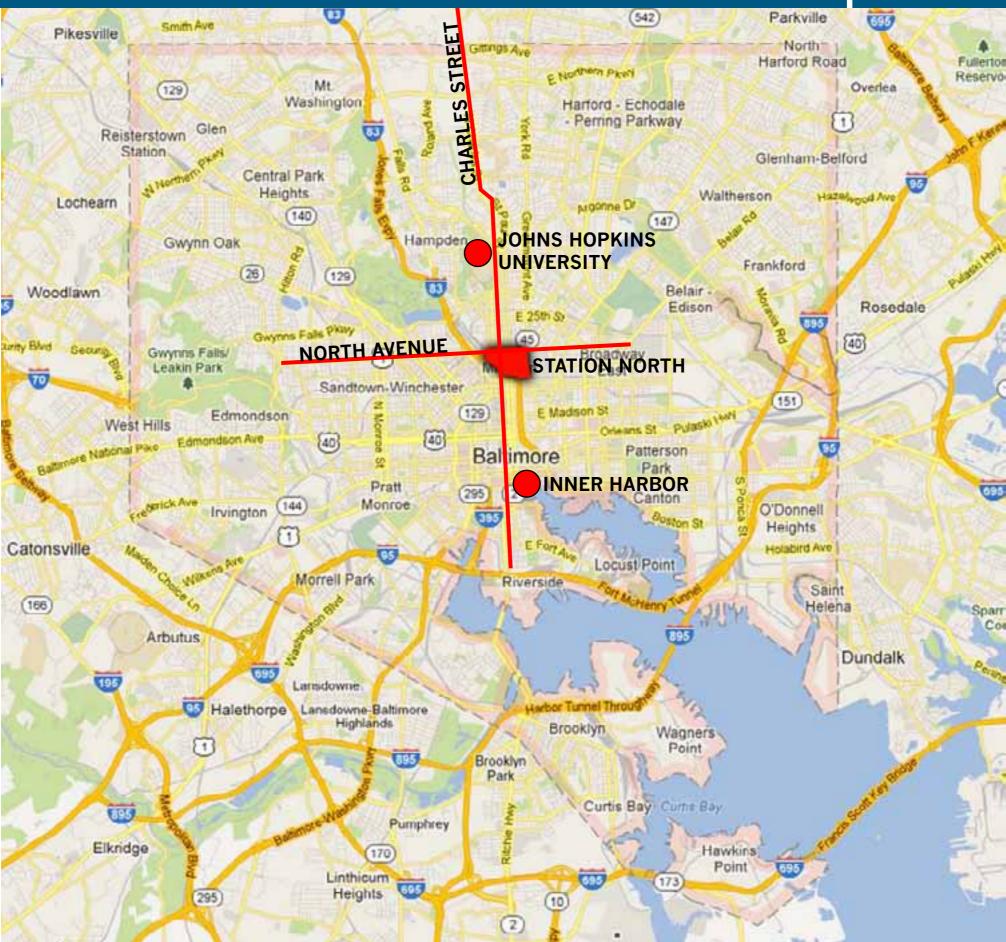
Department of Business &

Economic Development

GEOGRAPHIC CENTER OF BALTIMORE



SAND



STATION NORTH BOUNDARIES





TRANSPORTATION OPTIONS

70

MARC

VAL

MATA

15







acelo

203

RESIDENTIAL & COMMERCIAL CLUSTERS



- 1 Load of Fun **2 Westnorth Studio 3 Artist and Craftsman Supply 4 Hour Haus 5 Baltimore Bicycle Works 6** Joe Squared 7 MICA Graduate Studio Center 8 Charm City Art Space 9 North Avenue Market (Cyclops, Liam's, Baltimore Print Studios, Windup Space)
- **10 Station North Arts Cafe 11 Lost City Diner** 12 The Depot 13 Club Charles **14 Velocipede Bike Project 15 Metro Gallery 16 Tapas Teatro** 17 Charles Theatre **18 Sofi's Crepes 19 Everyman Theatre**

20 Bohemian Coffee House 21 Strand Theatre 22 Schuler School of Art 23 Railway Express Building 24 Cork Factory **25 The Annex 26 Copycat Building** 27 Baltimore Design School 28 Area 405 29 City Arts

STATION NORTH

SAND



LOOK & BUY **Station North Arts Cafe** The Depot **Metro Gallery Railway Express Building Cork Factory Copycat Building** Area 405 **City Arts** Load of Fun **Westnorth Studio** Artist and Craftsman Supply **Baltimore Bicycle Works** Joe Squared **MICA Graduate Studio Center Charm City Art Space** North Avenue Market Cyclops **Baltimore Print Studios** Windup Space

EAT & DRINK Station North Arts Cafe Lost City DIner The Depot **Club Charles Metro Gallery Tapas Teatro** Sofi's Crepes **Bohemian Coffee House Railway Express Building** Joe Squared North Avenue Market **Cyclops** Liam's Windup Space

Outtakes Cafe

LEARN

Velocipede Bike Project Schuler School of Art **Baltimore Design School MICA Graduate Studio** Center

WATCH

Charles Theatre Everyman Theatre Strand Theatre The Annex **Copycat Building** Load of Fun Theatre **Glass Mind Theatre** Heralds of Hope Theatre Single Carrot Theatre

LISTEN

Station North Arts Cafe Outtakes Cafe The Depot Metro Gallery **Bohemian Coffee House** The Annex **Copycat Building** Area 405 Load of Fun Hour Haus Joe Squared **Charm City Art Space** North Avenue Market Cyclops Liam's Windup Space

LIVE & WORK

Railway Express Building Cork Factory The Annex **Copycat Building** Area 405 **City Arts** Load of Fun **Westnorth Studio MICA Graduate Studio Center**

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Liam's Windup Space

LIVE & WORK

Railway Express Building Cork Factory The Annex Copycat Building Area 405 City Arts Load of Fun Westnorth Studio MICA Graduate Studio Center



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LIVE & WORK

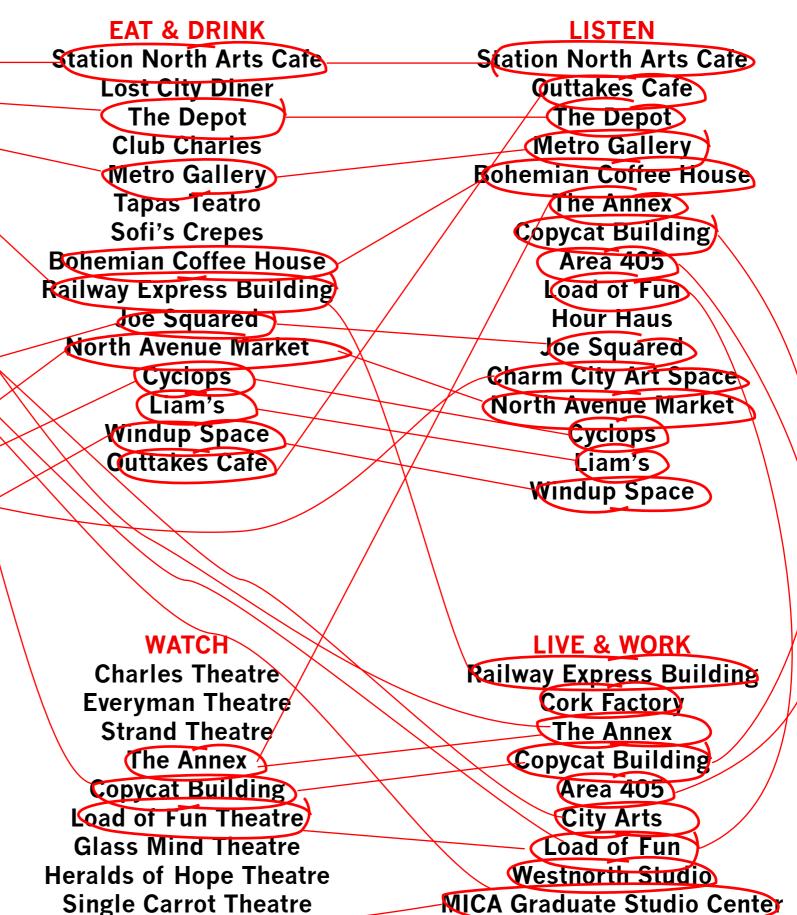
Railway Express Building Cork Factory <u>The Annex</u> Copycat Building Area 405 City Arts Load of Fun Westnorth Studio MICA Graduate Studio Center



LOOK & <u>BUY</u> Station North Arts Cafe the Depot Metro Gallery Railway Express Building Cork Factory Copycat Building Area 405 **City Arts** Load of Fun Westnorth Studio Artist and Craftsman Supply **Baltimore Bicycle Works Joe Squared** MSCA Graduate Studio Center Charm City Art Space North Avenue Market Cyclops **Baltimore Print Studios** Windup Space

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INTERIOR SPACES











STATION NORTH'S ARTISTS

Jubilee ARTSAND BALTIMAREINC. ARTSAND





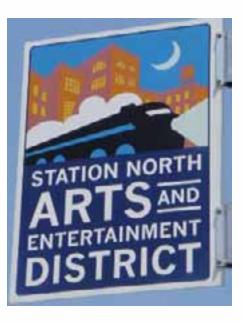






Rain Pryor

Gaia



Station North Arts and Entertainment District

2006: On the Launch Pad

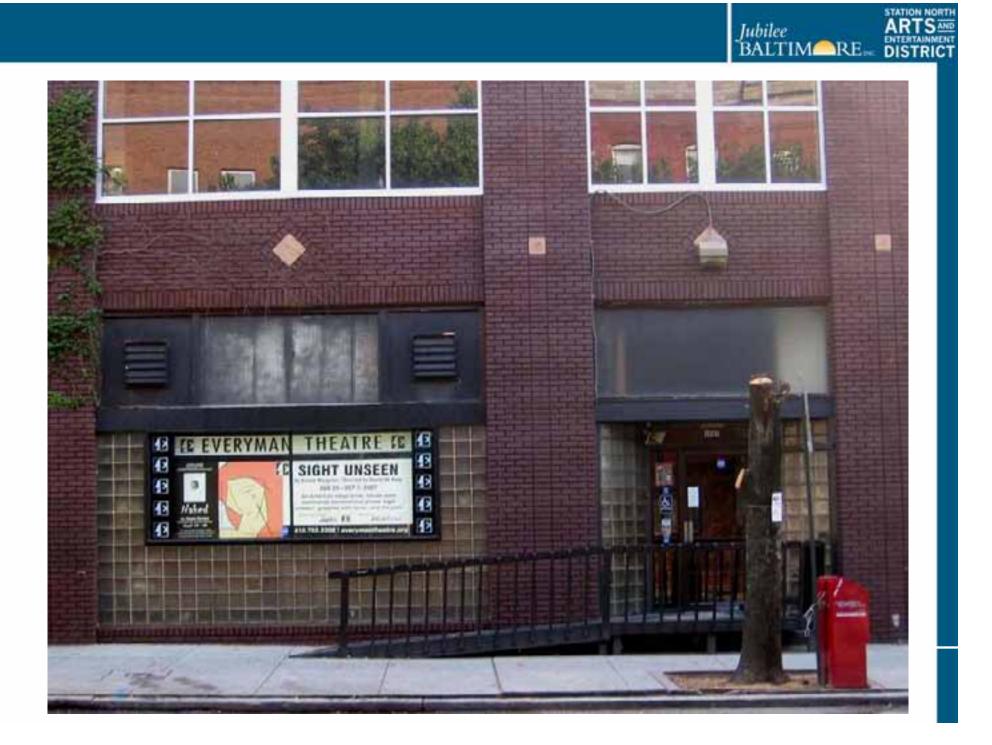
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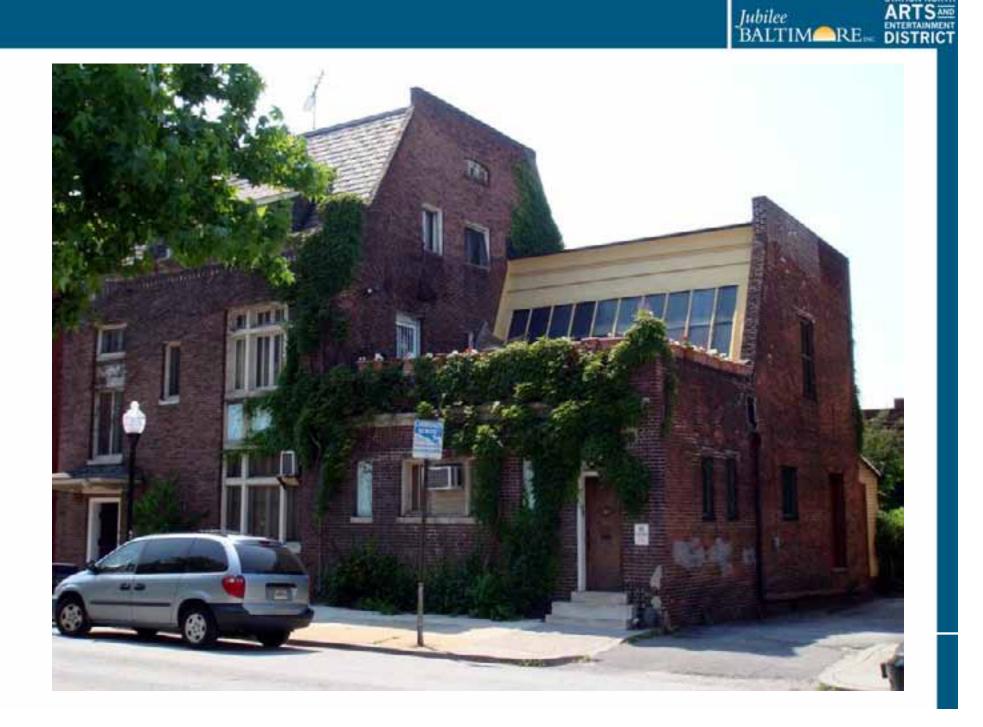
Jubilee Baltimore

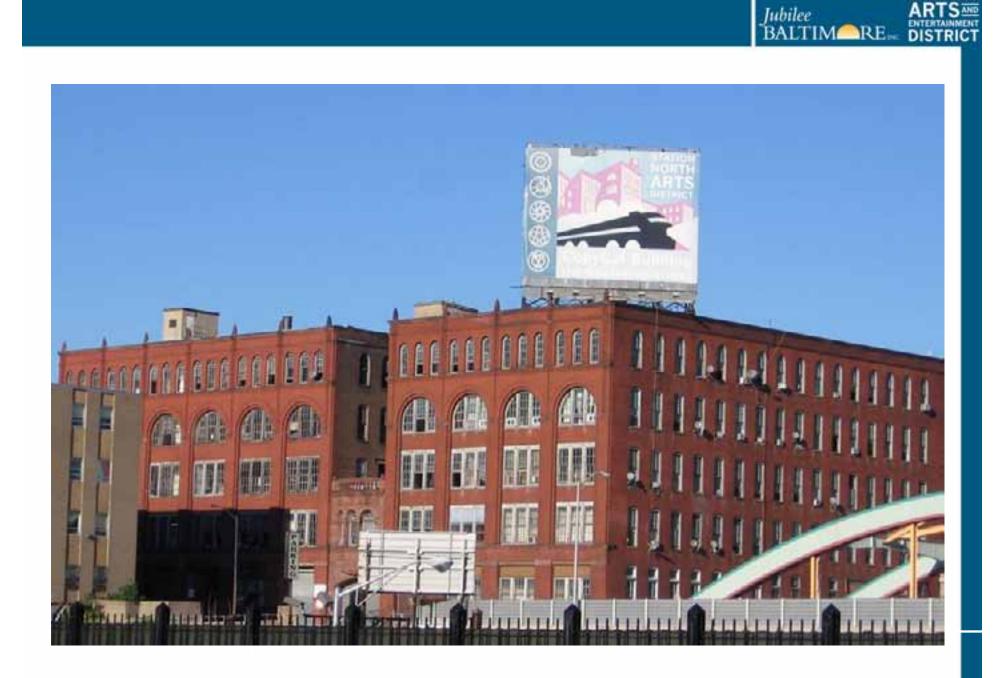


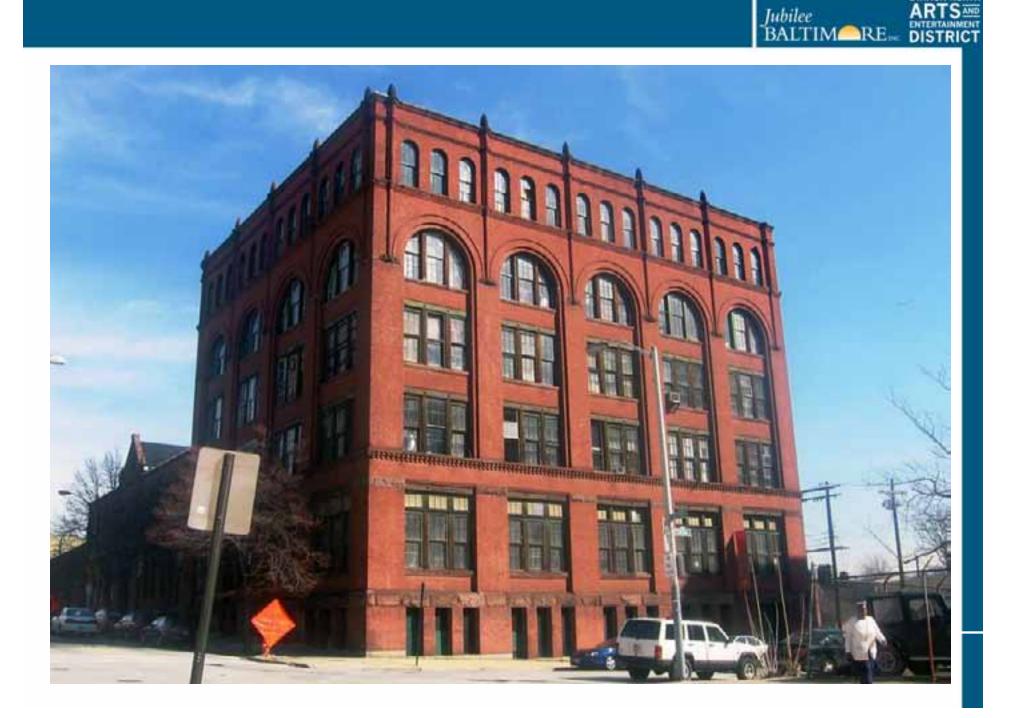
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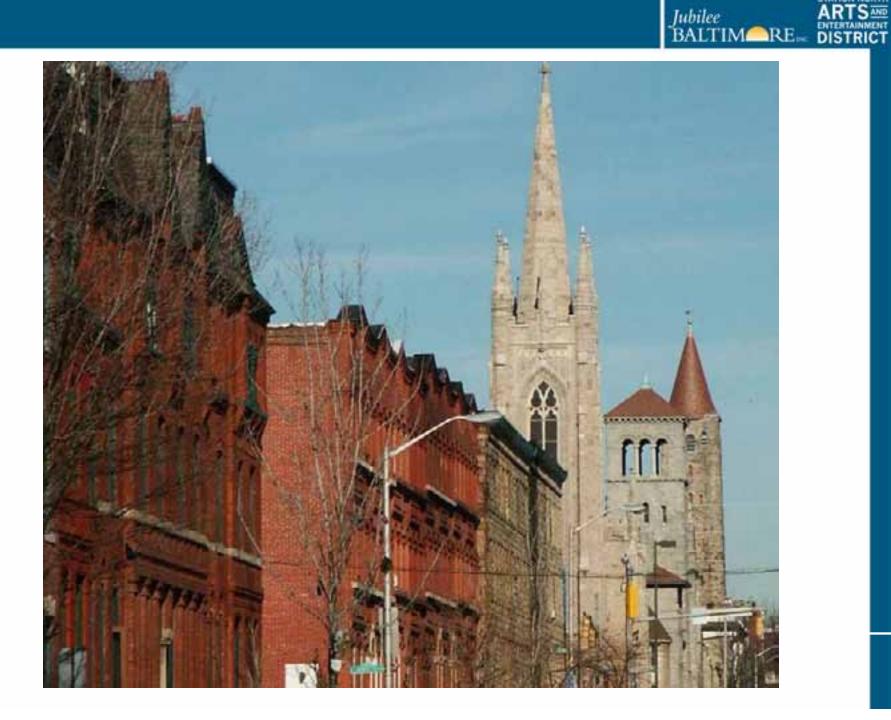


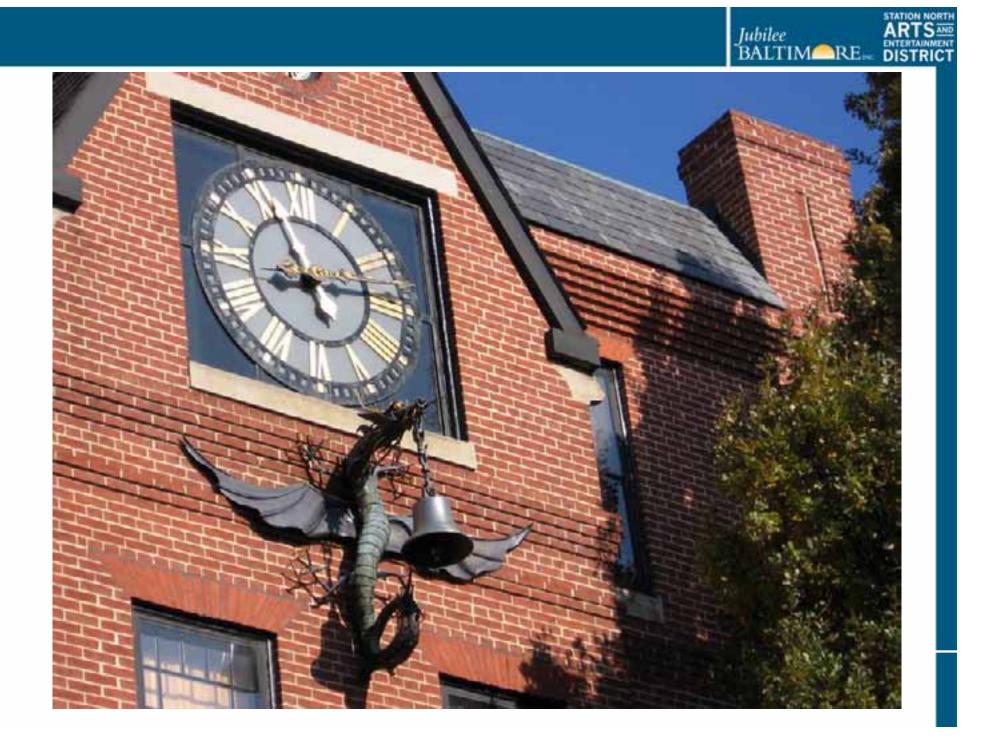


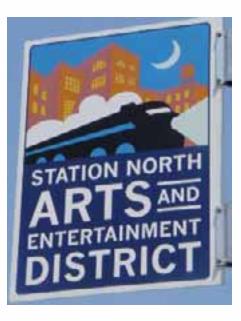












Station North Arts and Entertainment District

2006 - 2010: We Have Ignition

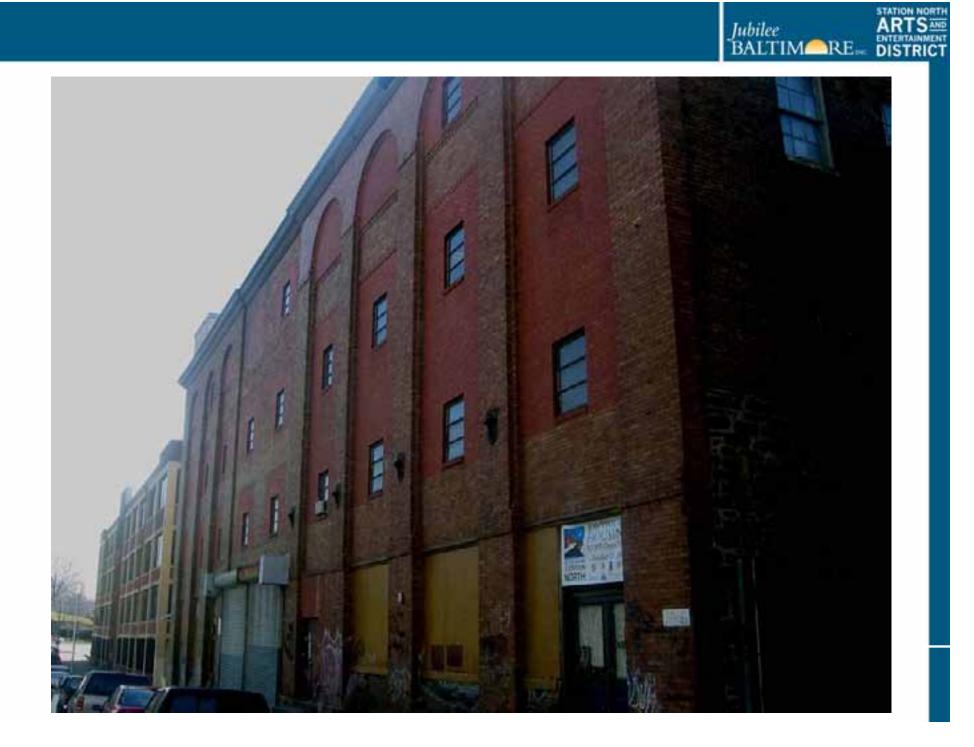
Jubilee

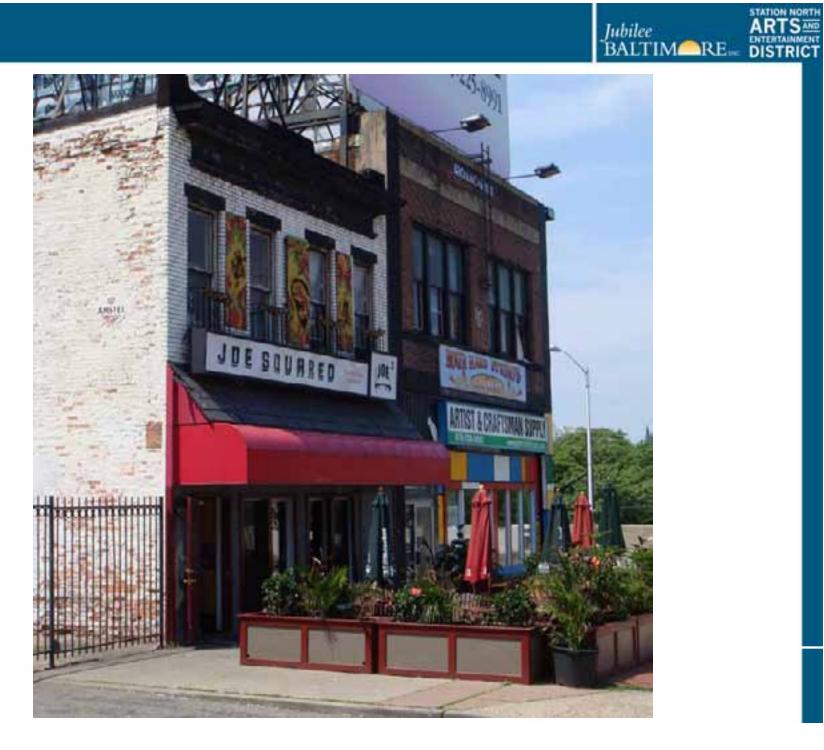
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Cheap Space in a Cool Place

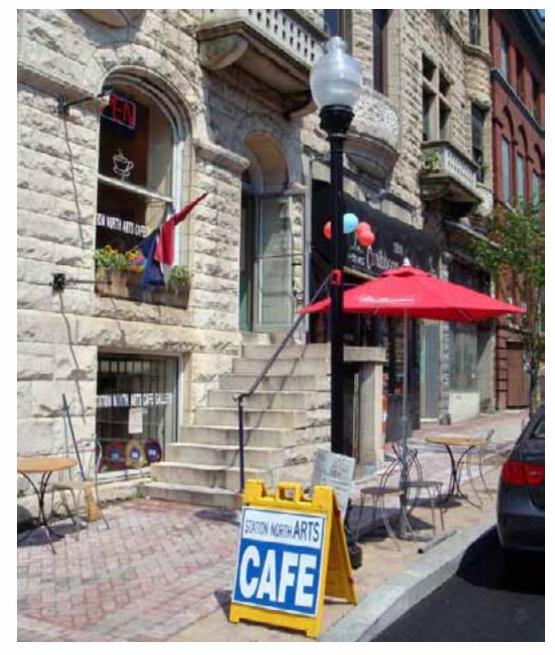


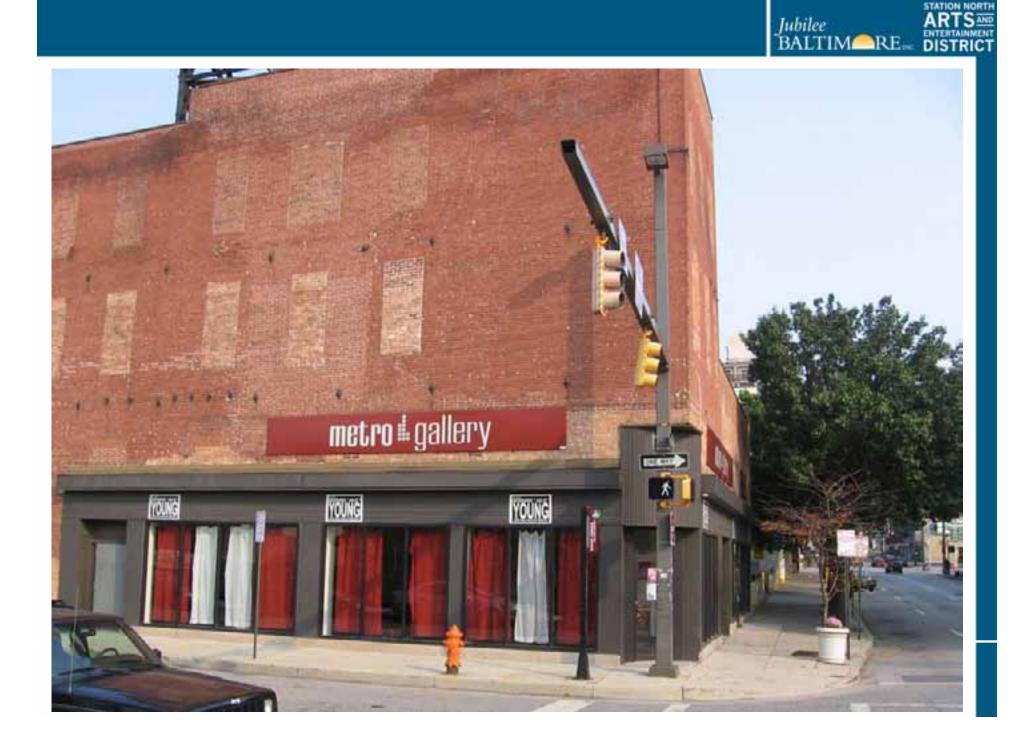


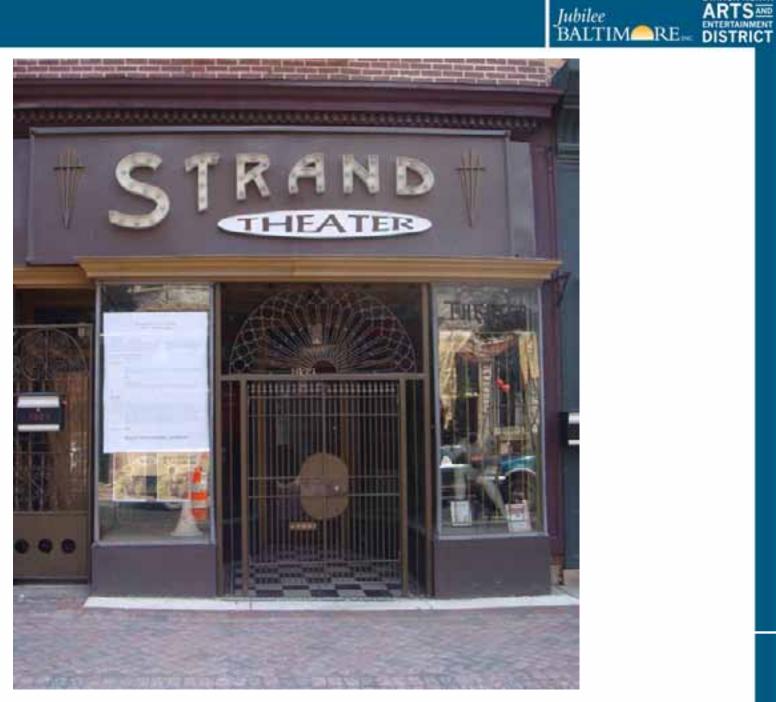




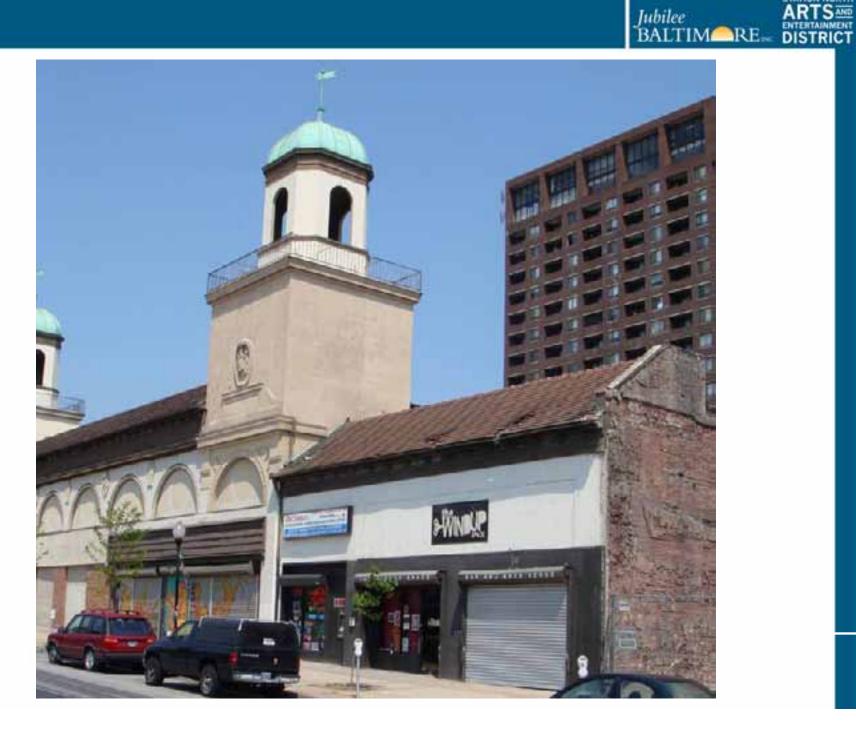






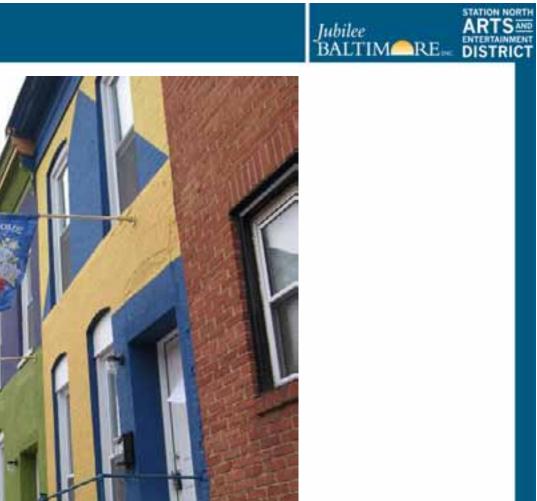


ARTS AND



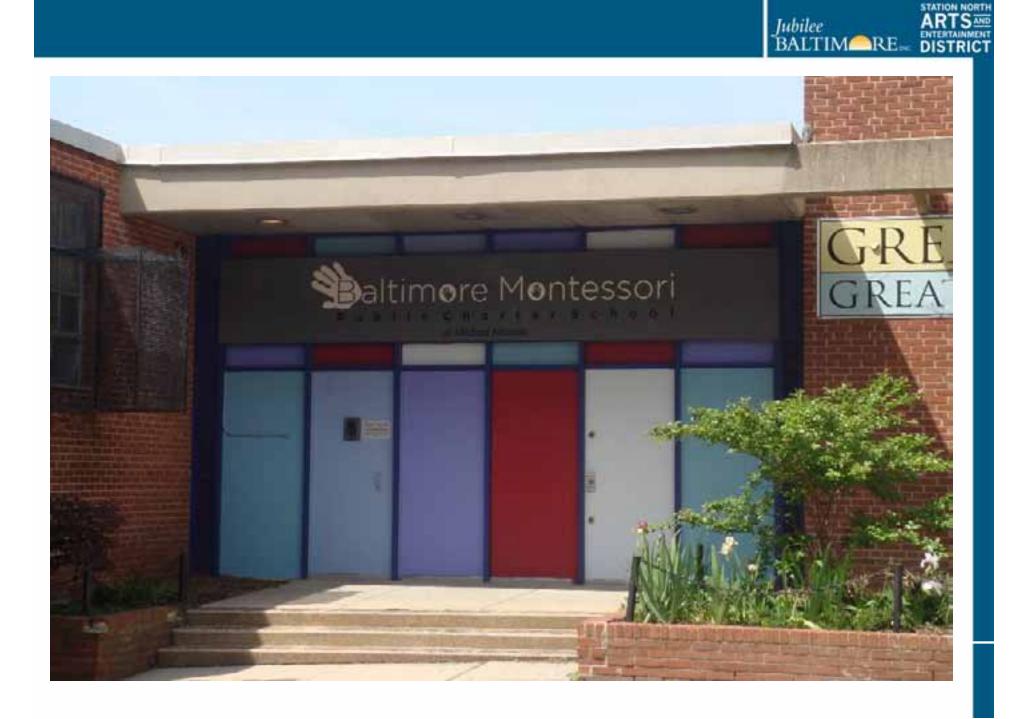
ARTS AND

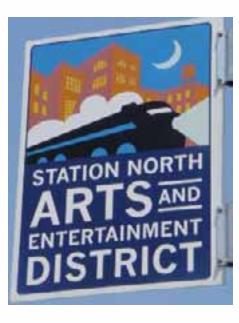






Jubilee Ba





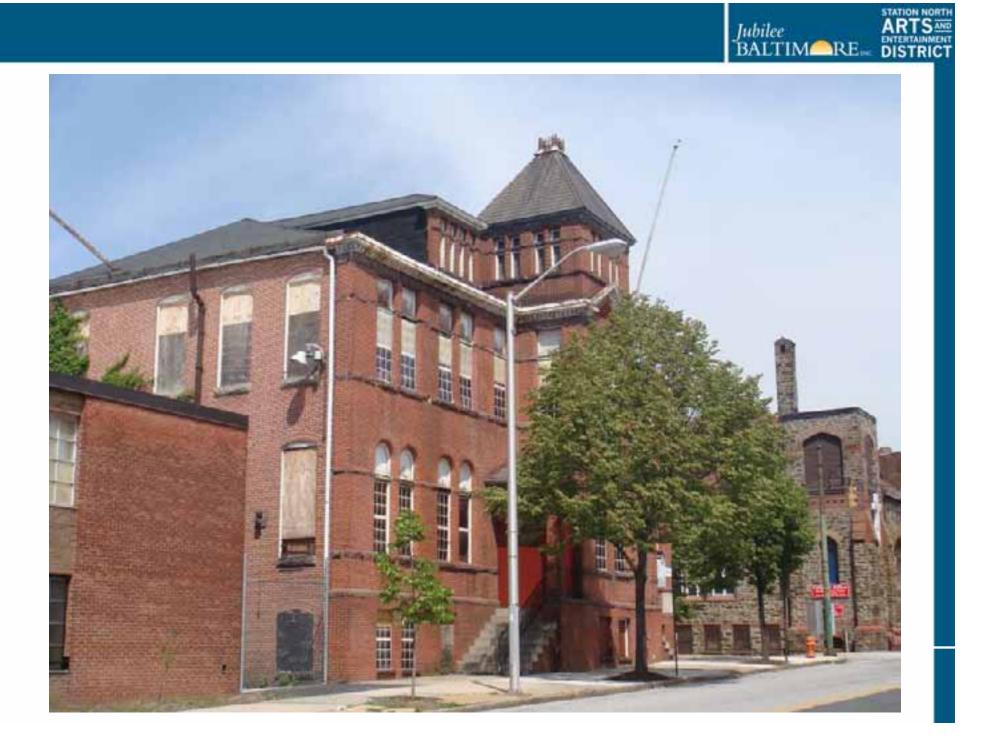
Station North Arts and Entertainment District

2010 - Present: We Have Liftoff

Jubilee BALT

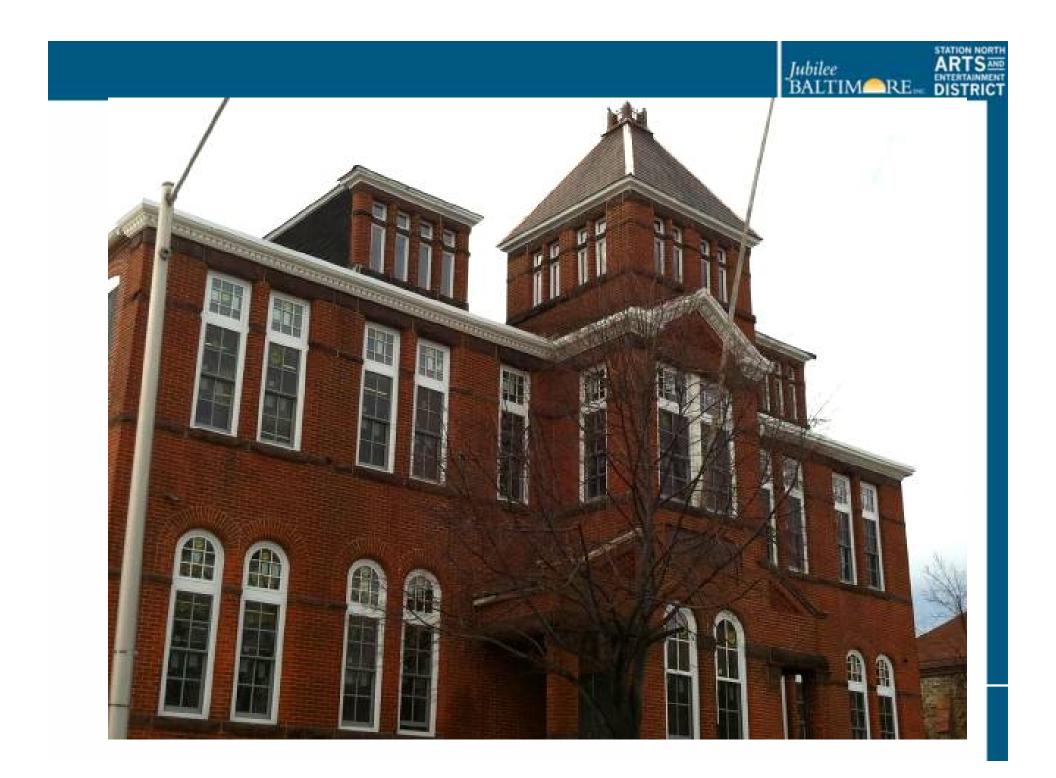
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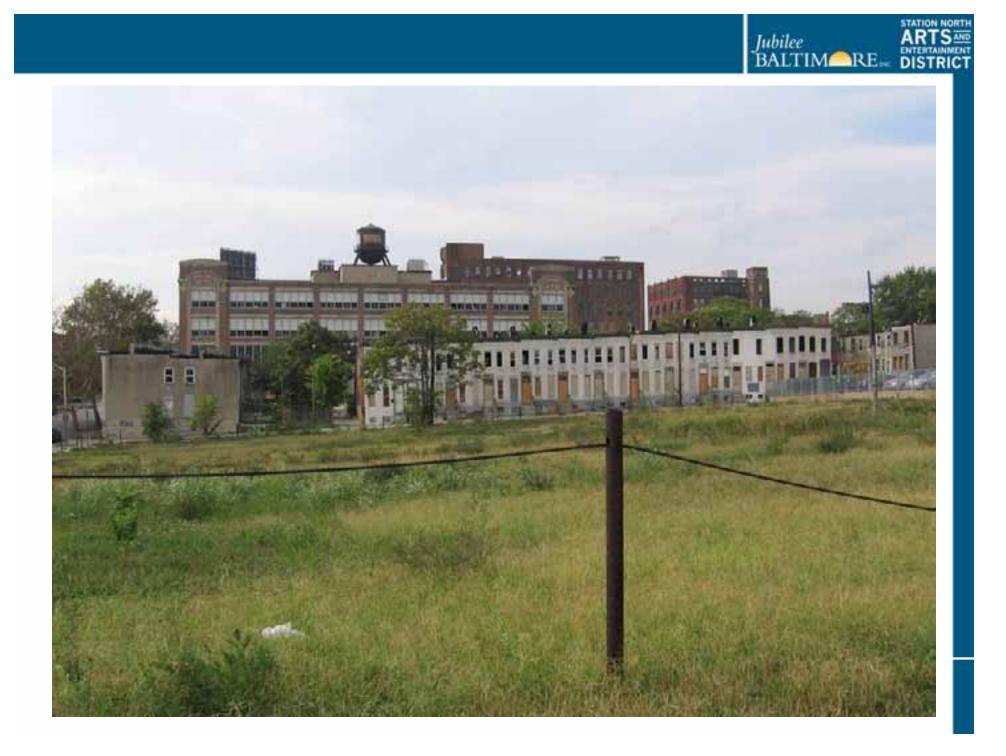
The First Expensive Projects

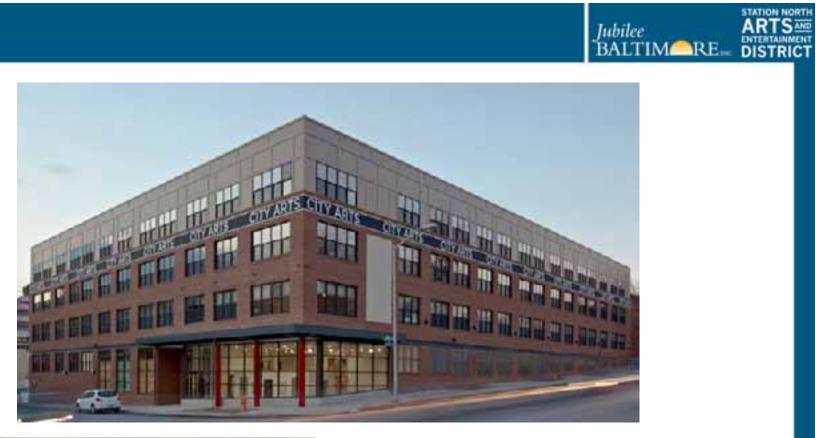






















Jubilee ARTS





ARTS

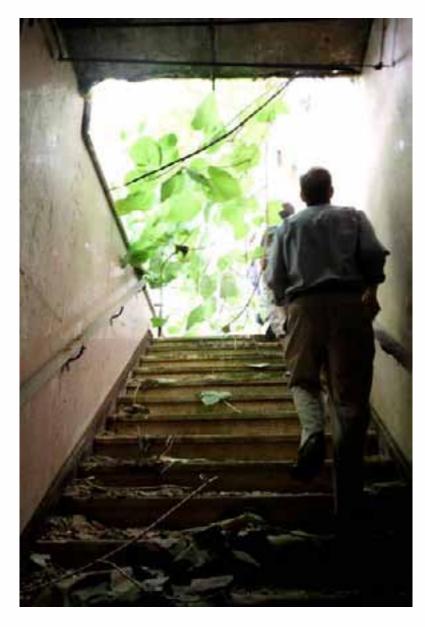
Jubilee ARTS



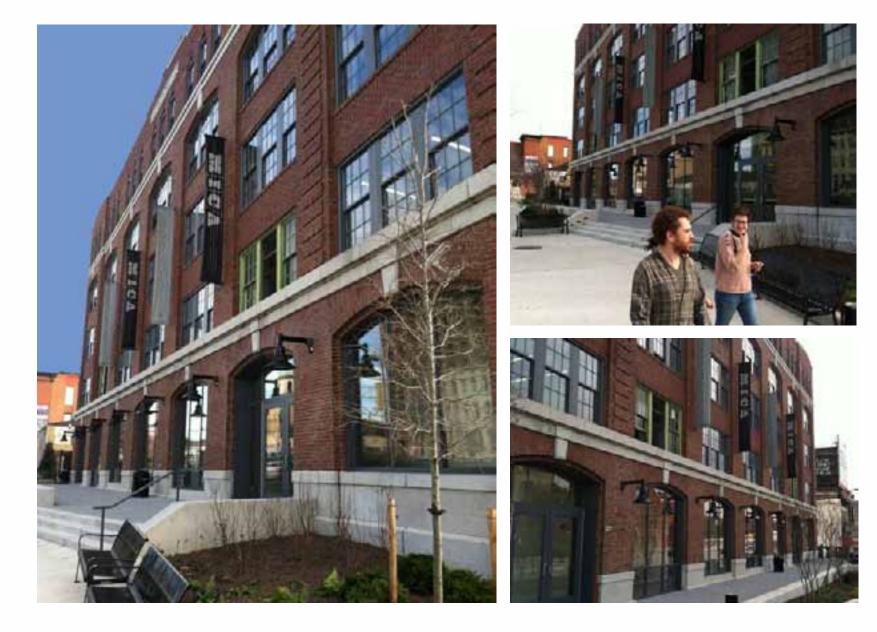








Jubilee ARTSAND BALTIMARE MITERTAINMENT DISTRICT

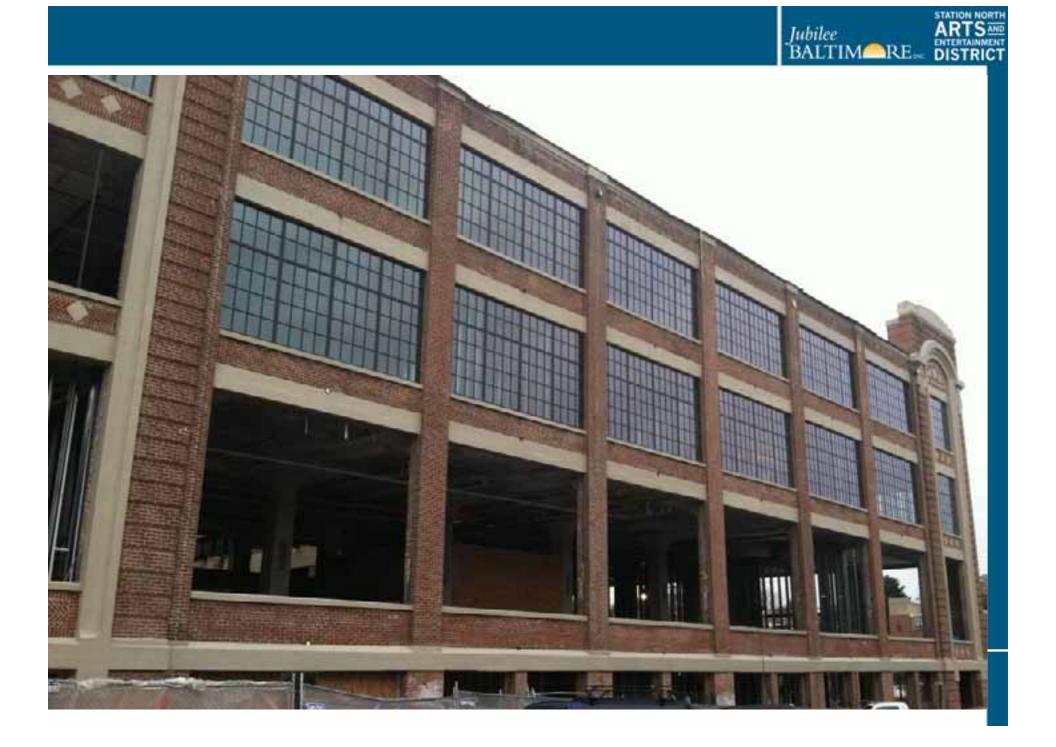


Jubilee ARTSAND BALTIMARE JISTRICT



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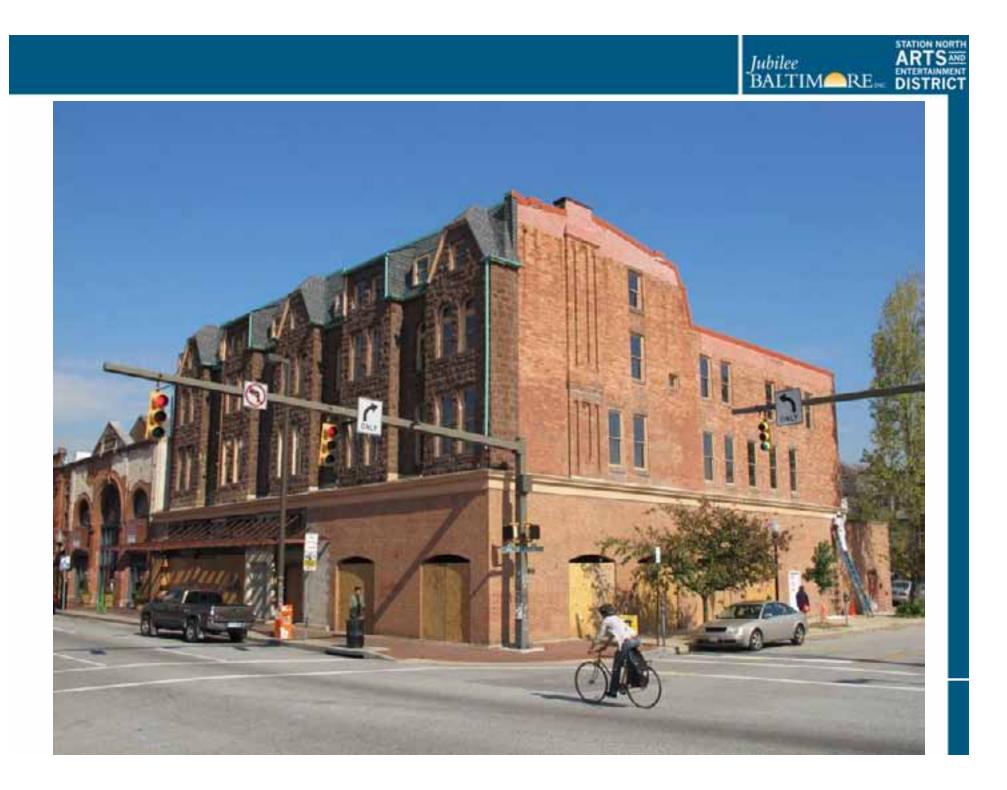






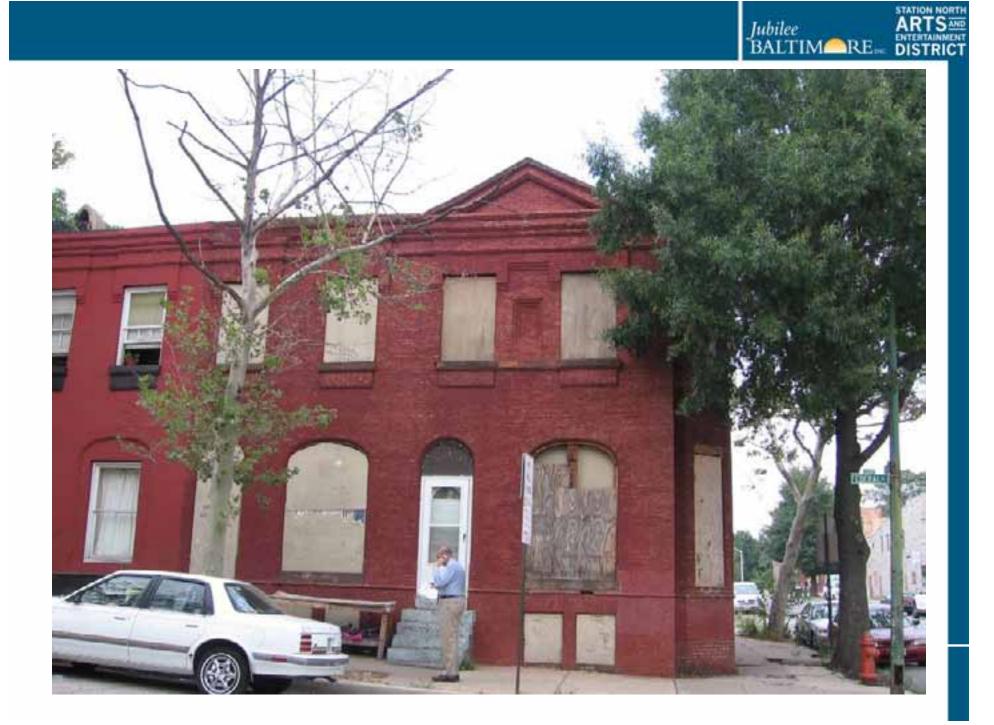
BDS SCHOOL ZIGER/SNEAD Architects

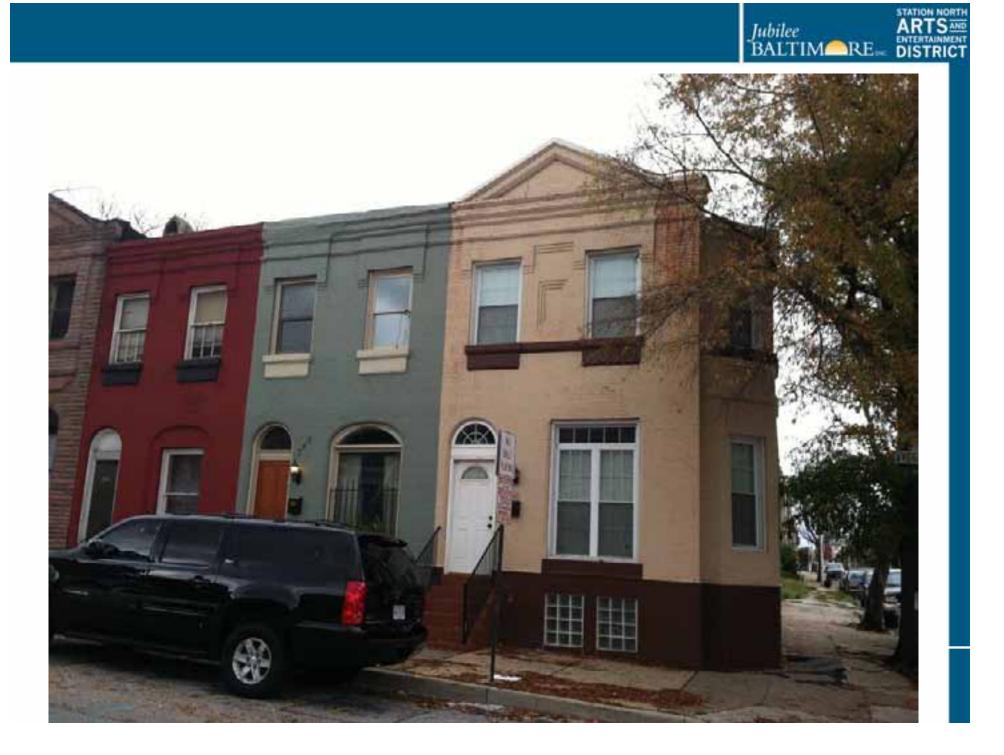
22 October 2010

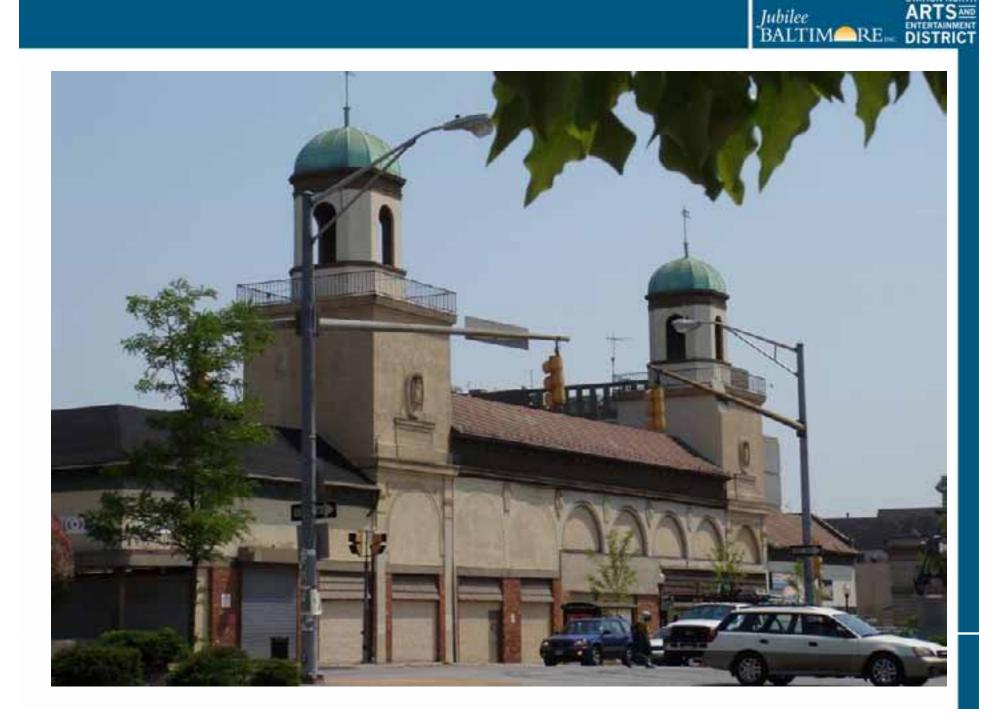


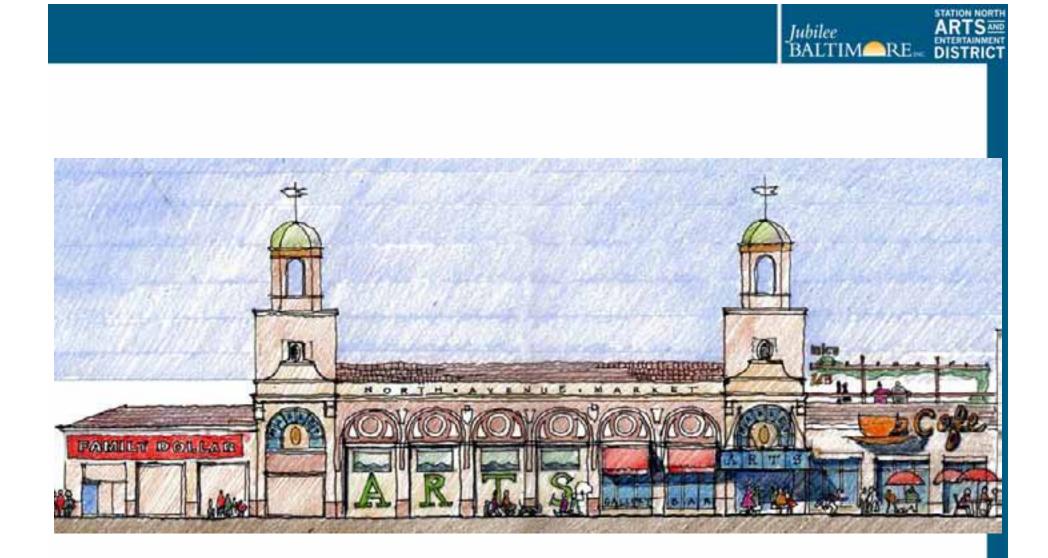


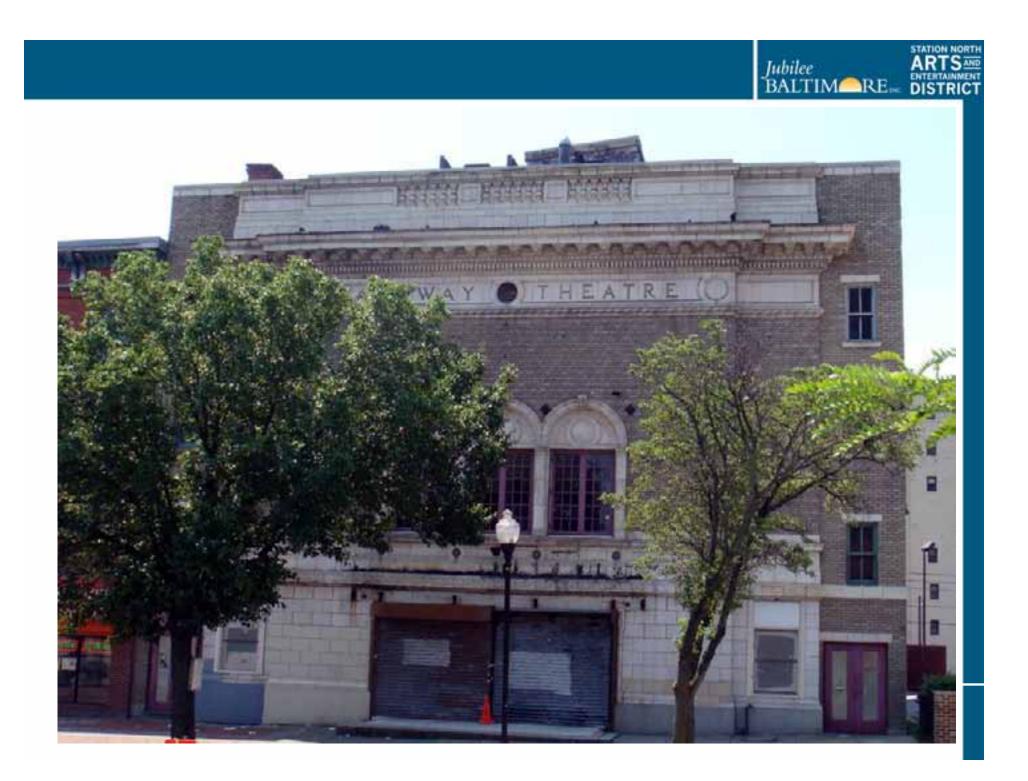












- Hundreds of artists living in fortress-like warehouse buildings are hidden from the outside world.
- Station North's artists and performers are rather insular and often fail to attract an audience that can afford to support.
- Boundaries of Station North are not clearly defined
- Lack of communication between artist and non-artist residents.
- Easy point of entry for first time visitors does not exist.
- Arts events often not marketed to neighbors.



GOALS

- Expand and diversify audiece for Station North's artists, performers, and businesses.
- Maintain and build on national reputation of Station North
- Connect artists with legacy residents
- Create accessible and meaningful art experiences for all Station North residents and visitors.
- Activate underdeveloped spaces to stitch together existing nodes of activity.
- Attract new artists, tenants, businesses, and homeowners to Station North.
- Create a sense of place that defines Station North's boundaries with art.

STATION NORTH OUR TOWN-FUNDED PROGRAMS

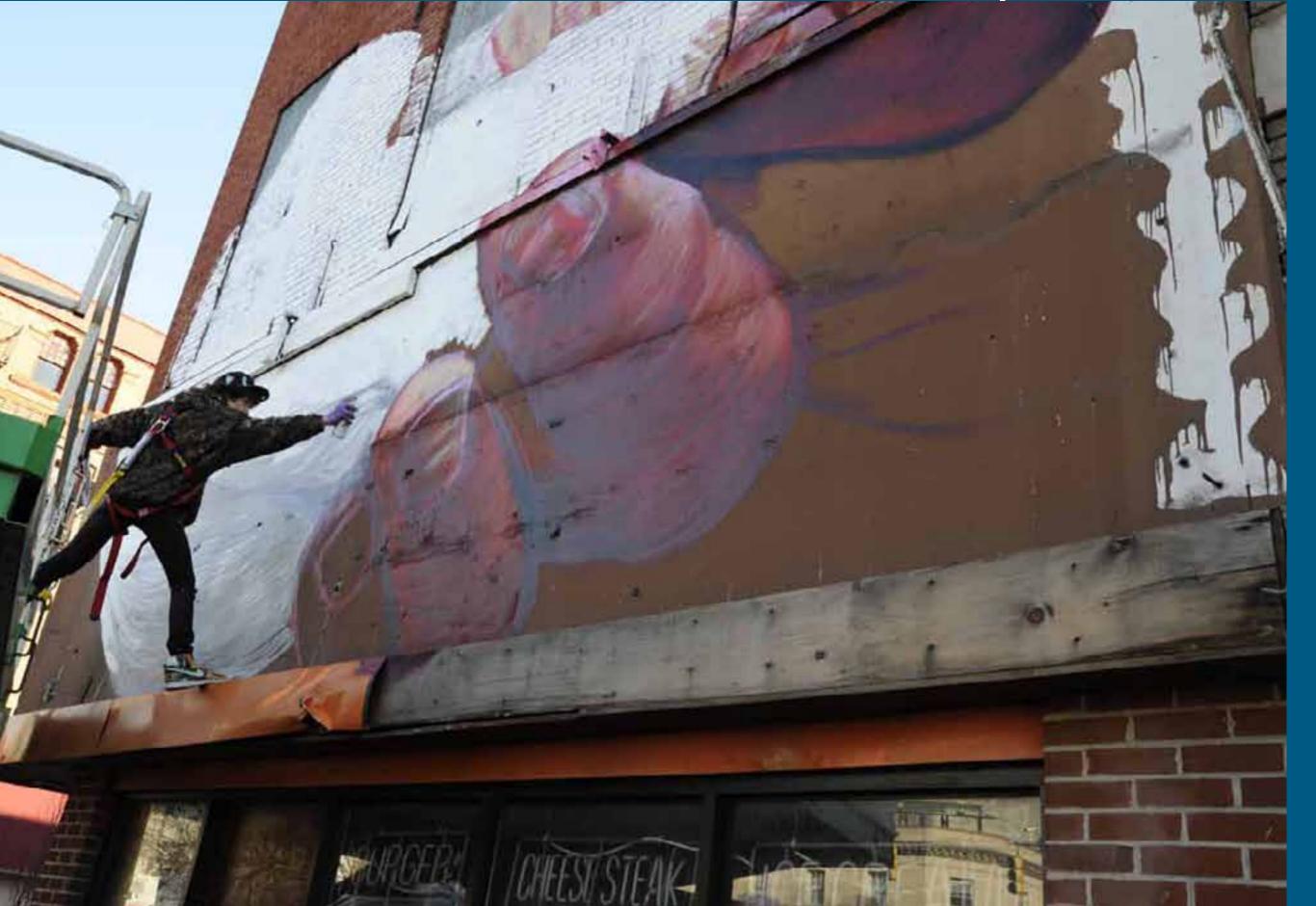
- Open Walls Baltimore
- Final Fridays in Station North
- Think Big Funding Program
- National Symposium on Arts/Cultural/Entertainment Districts
- Artscape Expansion
- Gallery Support



OPEN WALLS BALTIMORE - GAIA (BALTIMORE)

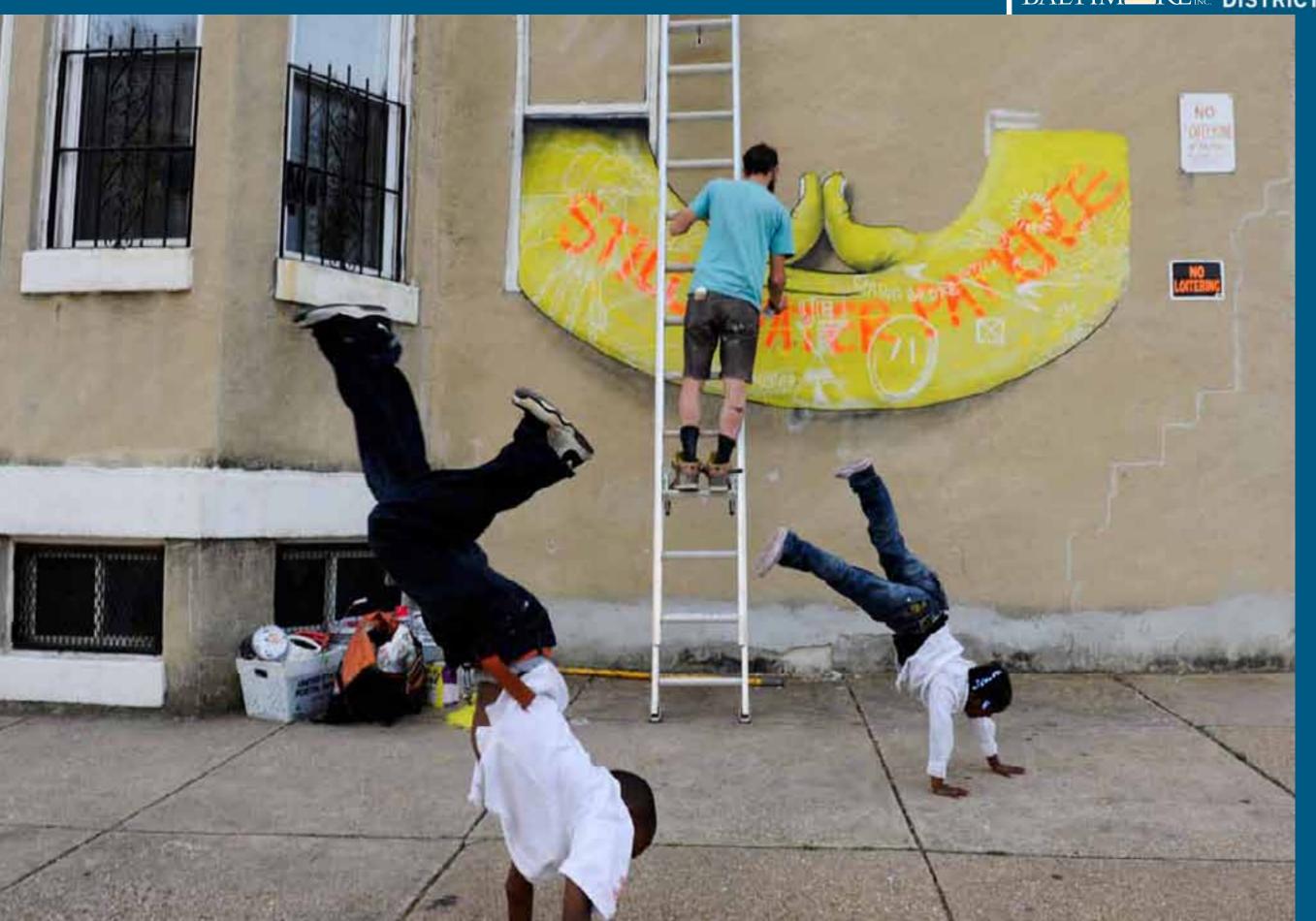






OPEN WALLS BALTIMORE - OVERUNDER (RENO, NV) Jubilee BALTIM REINC BALTIM

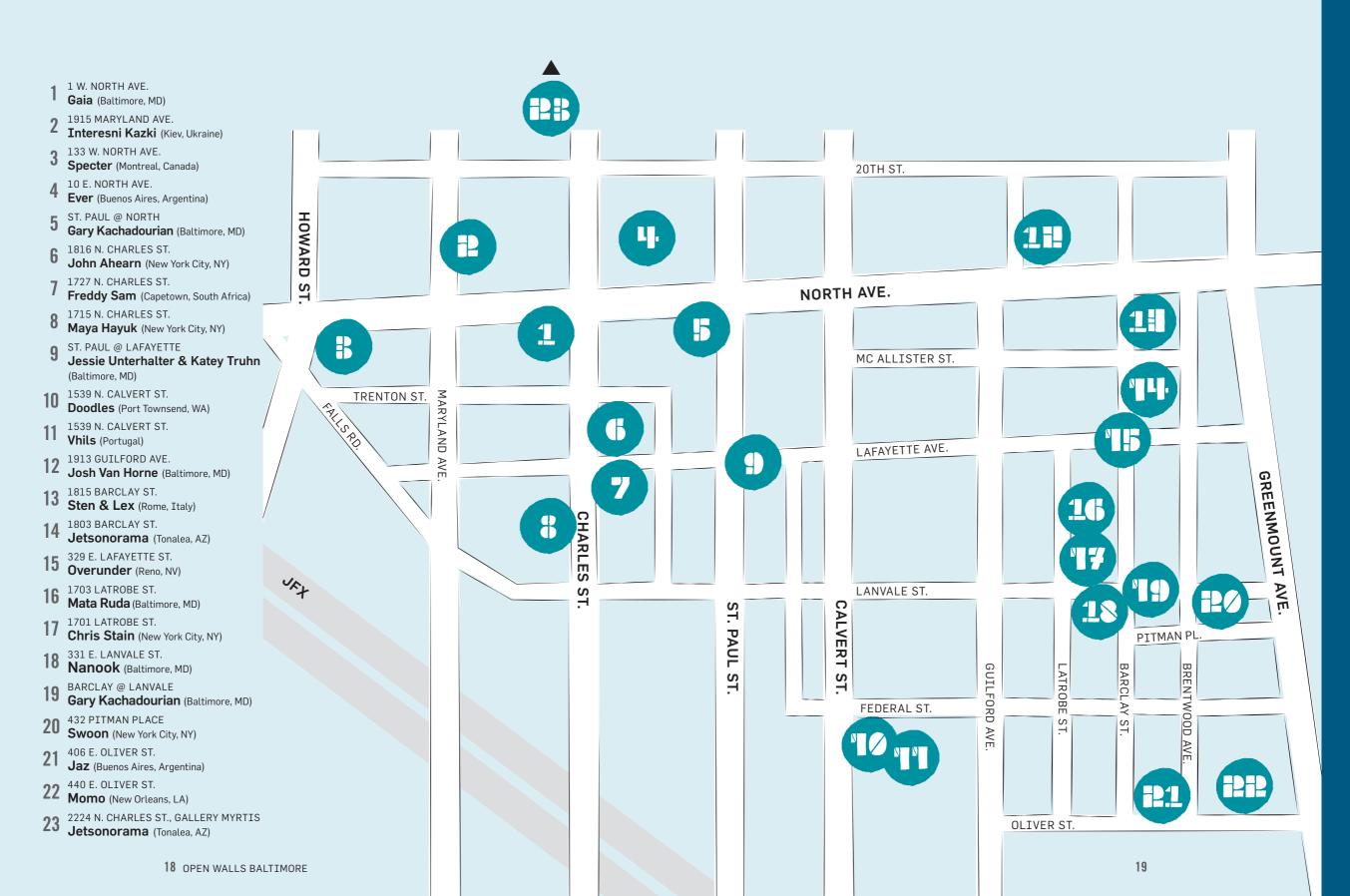




OPEN WALLS BALTIMORE MAP

Jubilee BALTIM RE INC. DISTRICT

MAP OF MURALS



MAYA HAYUK (NEW YORK CITY)





EVER (BUENOS AIRES)





OVERUNDER (RENO, NV) & JETSONORAMA (TONALEA, AZ) Jubilee BALTIM REINC







FINAL FRIDAYS IN STATION NORTH





OCTOBER FINAL FRIDAY: DAVID WAX MUSEUM





MAY FINAL FRIDAY: DAN DEACON





MAY FINAL FRIDAY: DAN DEACON





FEBRUARY FINAL FRIDAY: SLIDELUCK POTSHOW



SEPTEMBER FINAL FRIDAY: 10 YEAR ANNIVERSARY CELEBRATION





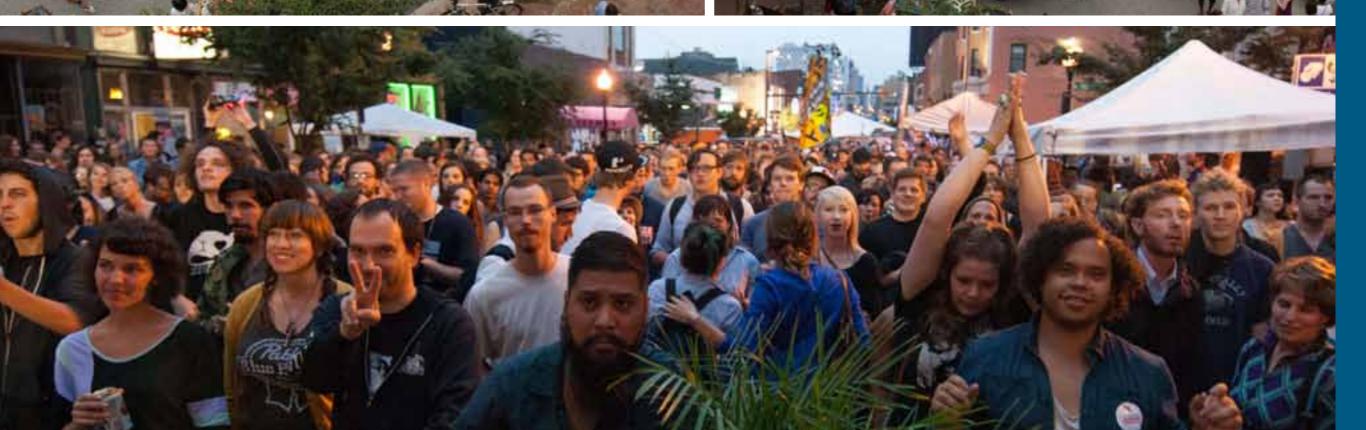
MARCH FINAL FRIDAY: WHOOP DEE DOO





ARTSCAPE



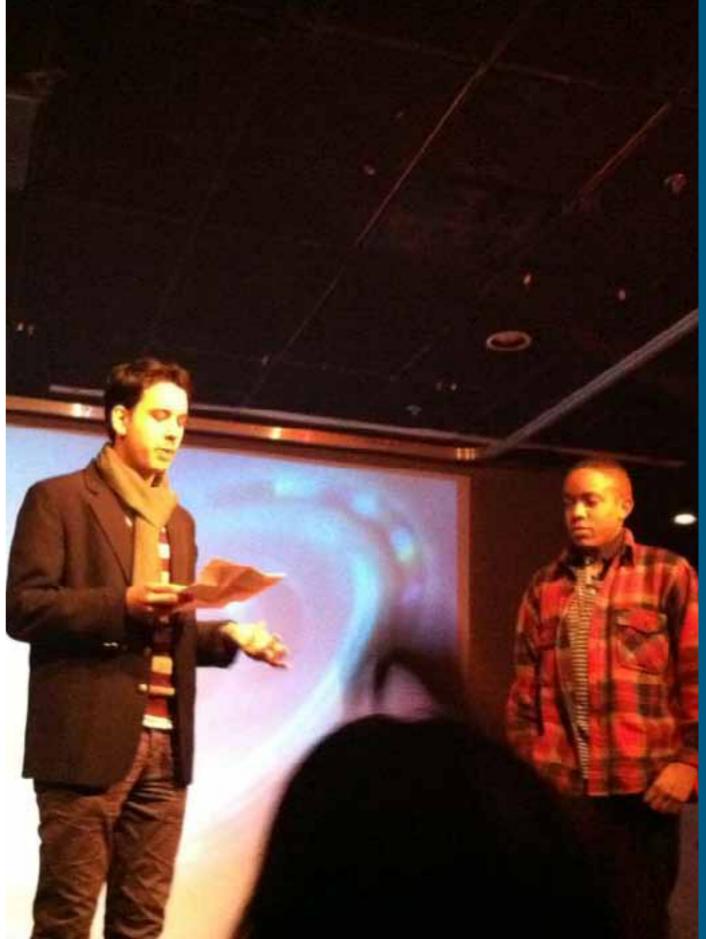


THINK BIG PROJECTS









THINK BIG - NIGHT LIGHTS







NATIONAL SYMPOSIUM ON ARTS/CULTURAL/ **ENTERTAINMENT DISTRICTS**



STATION NORTH

SAND



ULI Rose Center

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