



TOTAL BUILDOUT: 1,194,306 ft²

| Retail | 62,634 ft ² | |
|-------------|-------------------------|-----------|
| Residential | 835,382 ft ² | 955 units |
| Office | 150,196 ft ² | |
| Hotel | 127,882 ft ² | 365 rooms |
| Cultural | 18,212 ft ² | |

Phase II: Activating the River's Edge 1 2023 - 2025



TOTAL BUILDOUT: 1,047,215 ft2

| Retail | 65,994 ft ² | |
|--------------------|-------------------------|-----------|
| Luxury Residential | 455,286 ft ² | 120 units |
| Residential | 235,965 ft ² | 243 units |
| Office | 216,856 ft ² | |
| Hotel | 73,114 ft ² | 209 rooms |
| | · | 209 rooms |

Phase III: Completing the Community | 2026 - 2029



TOTAL BUILDOUT: 544,854 ft²

| Retail | 65,450 ft ² | |
|--------------------|-------------------------|-----------|
| Residential | 469,906 ft ² | 641 units |
| Market & Community | 9,498 ft ² | |

Highlights:

The Edge Theatre
The Writer's Centre
The Don Gallery
The Quay (partial)

\$664,683,867
Total Phase I Cost

Highlights:

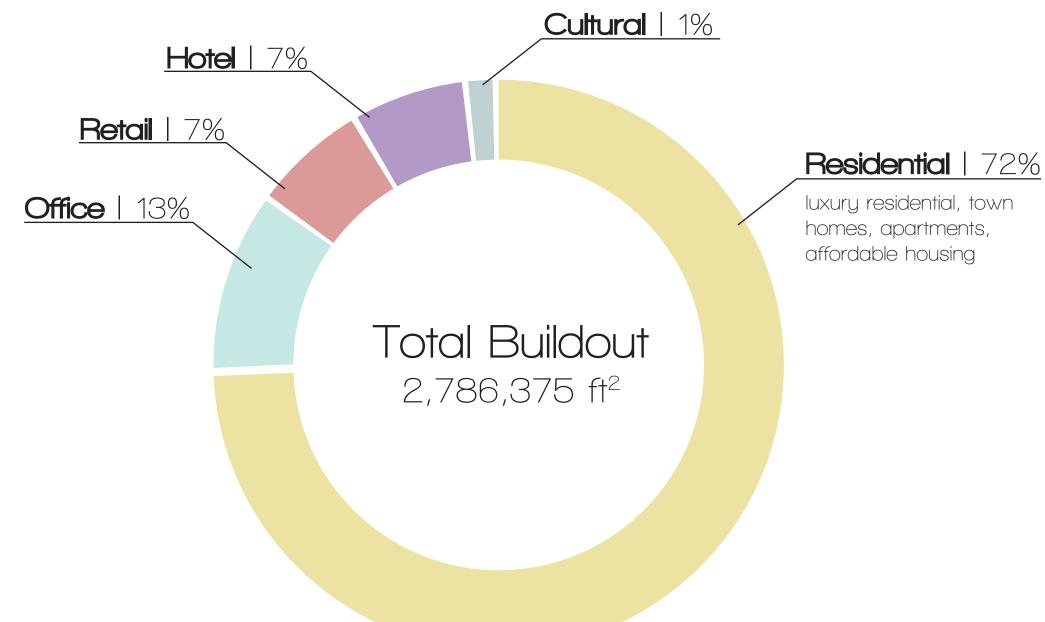
Office & Hotel Complex
The Quay (completed)
Luxury Town Homes

\$598,458,967
Total Phase II Cost

Highlights:

Sunlight Square Market Local shops & boutiques \$375,270,818
Total Phase || Cost

Financials:



Residential Mix



1,996,539 ft² total residential square footage 1,958 residential units

Affordable Housing 27%

524 units

Development Breakdown

\$327,416,548
Net Present Value

\$465,014,185
Net Operating Income

\$123,000,000 Current Site Value (start of year 0)

\$2,270,958,247
Projected Site Value
(end of year 10)

16% IRR
27% Ieveraged
27% IRR



LEED for Neighbourhood Development: LEED Gold,71 points



Smart Location & Linkage | 21 points

Revitalization and remediation of the Don River Connecting to quality transportation Responding to the **spill zone**



Neighbourhood Pattern & Design | 32 points

Designing with the surrounding context in mind Creating **public and civic** spaces Fostering community involvement



Innovation & Design Process | 2 points

Revitalizing the river as an amenity Developing flexible interior and exterior civic spaces



Green Infrastructure & Buildings | 15 points

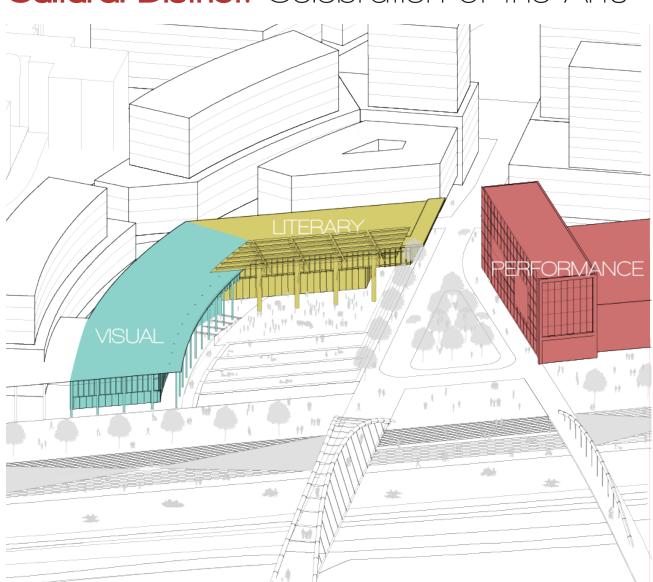
Adaptive reuse of the current BMW building Incorporation of green building strategies Developing a system for rain water management



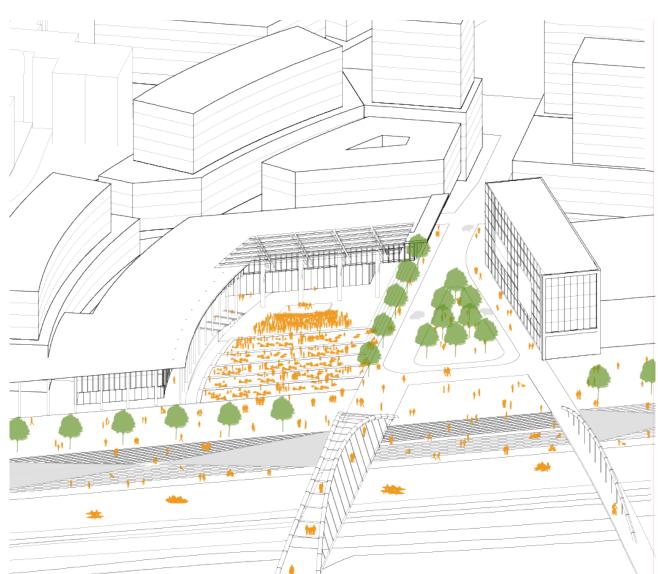
Regional Priority Credits | 1 points

Responding to the WaterFront Toronto Don River Naturalization Plan

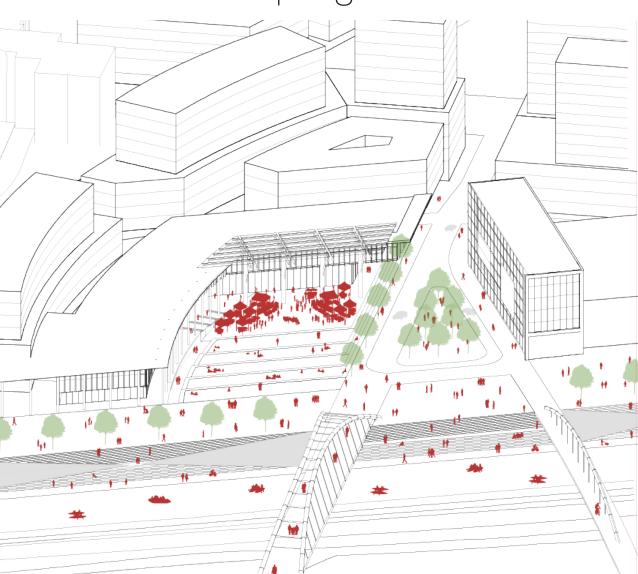
Cultural District: Celebration of the Arts







Cultural District: Spring/Autumn



Cultural District: Winter





Partnerships:



Film Centre East
The Toronto International Film Festival will
utilize new venues year round, bringing
visitors & events to Don River Landing.
Local production studios will benefit from
additional exposure when TIFF is brought
to the heart of Toronto's production
centre.



Creative Placemaking
An open-air sculpture & installation
garden on the habitable green roof
provides a unique venue to showcase
talent within the scope of the City of
Toronto's Percent of Public Art Program.



Environment & Community

Don River Landing will host a community
block party and fundraising event in
collaboration with the Toronto & Region

Conversation Authority (TRCA) during the
annual Paddle the Don event.



Investing in the Future

Don River Landing will support Toronto's creative talent by providing several studio & gallery spaces at below-market rates to art students at several of Toronto's universities.



Reflecting on Heritage
Working with administrators at the First
Nations School of Toronto, the Don
River Gallery will feature artwork from indigenous artists.



Celebrating Literature

Don River Landing will partner with
the Montreal based Salon du Livre to
establish a French-language book fair.

Additionally, The Association of Canadian
Publishers will use the Writer's Centre to
host conferences and book talks.



Revitalizing the Don River
Partnering with WaterFront Toronto and the Don Mouth Naturalization project to mitigate the effects of flooding caused by climate change and revitalize the river

Phytoremediation Plants



Panicum virgatum Switchgrass



Schoenoplectus validus Soft Stemmed Bulrush



Myriphyllum spicatum Eurasian Watermilfoil





Flood Remediation: Typical



Flood Remediation: 100 Year



Flood Remediation: 500 Year



