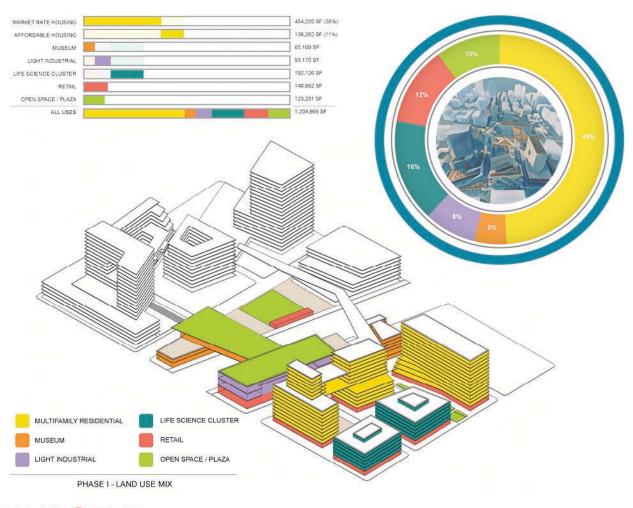


PHASING AND USE MIX MIXING EAST/WEST, NEIGHBORHOOD TO BAY

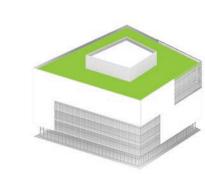
**BUILDING TYPOLOGIES** ARCHITECTURAL DESIGN BY PHASE

## PHASE I





Total Construction Cost: \$50,351,750



Residential SF:
Total Unit Count:
NA
Total Affordable Units: NA
Total Market Rate Units: NA
97,887 SF:
18,938 SF
NA Parking Spaces:

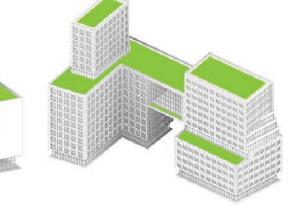
Total Building SF: 116,825 SF

Total Construction Cost: \$21,233,865 Total Equity:
Opportunity Zone Funds:NA
LIHTC Equity:
NA
TID SMART Plan:
Miami Forever Bond:
NA



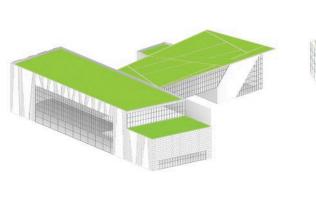
Total Building SF: 112,474 SF Residential SF: N
Total Unit Count:
Total Affordable Units:
Total Market Rate Units: Office SF: Retail SF: Hotel SF: 94,239 SF 18,235 SF

Total Construction Cost: \$20,442,990



Total Building SF: 353,162 SF | Residential SF: 323,9 |
| Total Unit Count: 275 |
| Total Affordable Units: 83 |
| Total Market Rate Units: 193 |
| Office SF: NA Retail SF: Hotel SF: 29,205

Total Construction Cost: \$61,511,300



Total Building SF: 113,162 SF Residential SF:
Total Unit Count:
NA
Total Affordable Units:
NA
Total Market Rate Units: NA
9 SF:
SF:
44,261 SF
NA
Naces:
NA

Total Construction Cost: \$5,637,675 Total Construction Cost: \$20,179,435 Total Equity: Sportunity Zone Funds:NA
LIHTC Equity: NA
TID SMART Plan: \$143,836
Miami Forever Bond: NA Total Equity:
Opportunity Zone Funds:NA
LIHTC Equity:
NA
TID SMART Plan:
\$39,553
Miami Forever Bond:
na



Total Building SF: 31,311 SF Residential SF: NA
Total Unit Count: NA
Total Affordable Units: NA
Total Market Rate Units: NA
Ce SF: 23,568 SF
SF: 7,743 SF
NA
Spaces: NA



USES USE Land Costs Hard Costs Soft Costs

Origination Fee

Interest Reserve

**Total Uses** 

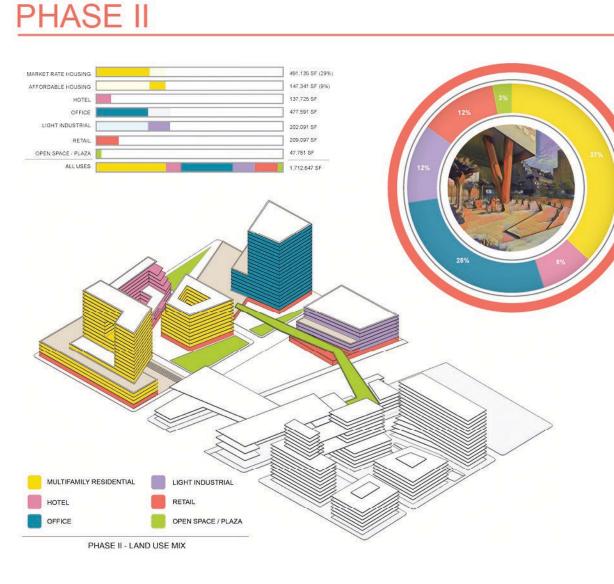
SOURCES \$44,629,803 \$191,051,540 \$47,762,885 Infrastructure Costs \$20,766,798 \$9,126,331 \$2,114,254 \$36,924,073 \$352,375,683

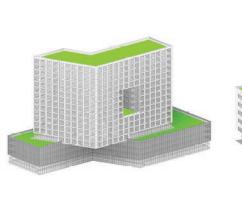
**SOURCES & USES** 

STRATEGIC FUNDING APPROACH

LIHTC Equity TIID SMART Plan Loan Miami Forever Bond **Total Sources** 

\$17,459,971 \$1,366,515 \$11,500,000 \$211,425,410 \$352,375,683





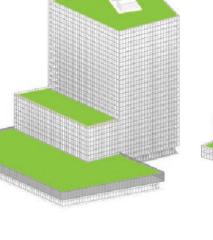












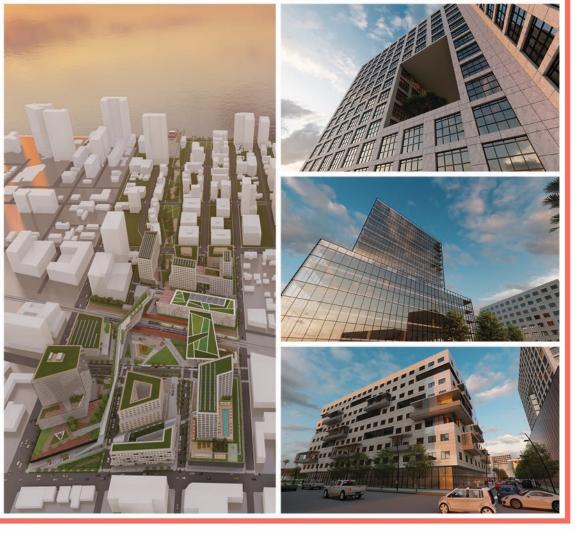
Total Building SF: 541,128 SF

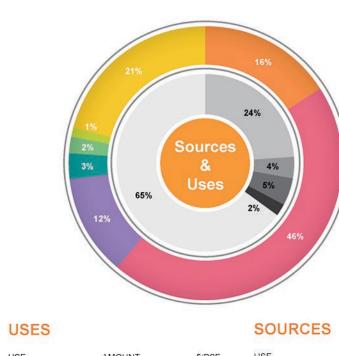
Total Construction Cost: \$100,814,699

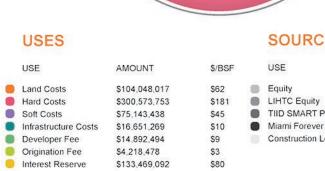
Retail SF:

477,591 SF 63,537 SF





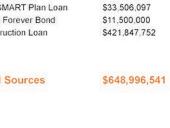




\$648,996,541

Total Uses





\$158,831,750



5 SPORTS FIELDS / RECREATION / FLOOD MITIGATION

6 PROPOSE RAISED DOCKWALL FOR RESILIENCY TO ADDRESS SEA LEVEL RISE 7 PROPOSED FUTURE FERRY STOP CONNECTING MIAMI BEACH WITH LA MEZCLA

